

COOLEY LLP

Cullen D. Speckhart (VSB 79096)
Olya Antle (VSB 83153)
1299 Pennsylvania Avenue, NW, Suite 700
Washington, DC 20004-2400
Telephone: (202) 842-7800
Facsimile: (202) 842-7899

Counsel to the Plan Administrator

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE EASTERN DISTRICT OF VIRGINIA
RICHMOND DIVISION**

In re:)	
)	Chapter 11
RETAIL GROUP, INC., <i>et al.</i> , ¹)	
)	Case No. 20-33113 (KRH)
)	
Reorganized Debtors.)	(Jointly Administered)
)	

**THE PLAN ADMINISTRATOR'S TWENTY-FIRST
OMNIBUS OBJECTION TO CLAIMS
(PARTIALLY SATISFIED CLAIMS)**

**PARTIES RECEIVING THIS OBJECTION SHOULD
REVIEW SCHEDULE 1 TO THE PROPOSED ORDER TO
DETERMINE IF THEIR CLAIM IS SUBJECT TO THIS OBJECTION.**

Jackson Square Advisors LLC, in its capacity as the Plan Administrator of the above-captioned reorganized debtors and debtors-in-possession (collectively, the "Debtors"), respectfully states as follows in support of this omnibus objection to claims (the "Objection"): ²

¹ A complete list of each of the Reorganized Debtors in these chapter 11 cases may be obtained on the website of the Reorganized Debtors' claims and noticing agent at <http://cases.primeclerk.com/ascena>. The location of Debtor Mahwah Bergen Retail Group, Inc.'s principal place of business and the Reorganized Debtors' service address in these chapter 11 cases is 933 MacArthur Boulevard, Mahwah, New Jersey 07430.

² A detailed description of the Debtors, their business, and the facts and circumstances supporting these chapter 11 cases is set forth in the *Declaration of Carrie W. Teffner, Interim Executive Chair of Ascena Retail Group, Inc., in Support of Chapter 11 Petitions and First Day Motions* [Docket No. 14] (the "First Day Declaration"). Capitalized terms used but not defined herein shall have the meanings given to them in the First Day Declaration.

Relief Requested

1. The Debtors seek entry of an order, substantially in the form attached hereto as **Exhibit A** (the “Order”), disallowing, expunging, and modifying the portion of each Proof of Claim (as defined herein) identified on **Schedule 1** to **Exhibit A** (collectively, the “Partially Satisfied Claims,” or the “Disputed Claims”) in the column titled “Modified Claims” only to the extent such portion constitutes an administrative expense claim for post-petition lease charges that have been previously satisfied (such portion, the “Administrative Portion”). For the avoidance of doubt, pursuant to this Objection, the Debtors solely object to the Administrative Portion of each Partially Satisfied Claim identified on **Schedule 1** and seek to leave the remaining portion of such Partially Satisfied Claim unaffected, with all parties’ rights reserved

2. In support of this Objection, the Debtors submit the *Declaration of Rob Esposito in Support of the Plan Administrator’s Twenty-First Omnibus Objection to Claims (Partially Satisfied Claims)* (the “Esposito Declaration”), attached hereto as **Exhibit B**. This Objection complies in all respects with Rule 3007-1 of the Local Rules of the United States Bankruptcy Court for the Eastern District of Virginia (the “Local Bankruptcy Rules”).

Jurisdiction and Venue

3. The United States Bankruptcy Court for the Eastern District of Virginia (the “Court”) has jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 and 1334 and the *Standing Order of Reference from the United States District Court for the Eastern District of Virginia*, dated August 15, 1984. The Debtors confirm their consent, pursuant to Rule 7008 of the Federal Rules of Bankruptcy Procedure (the “Bankruptcy Rules”), to the entry of a final order by the Court in connection with this Objection to the extent that it is later determined that the Court,

absent consent of the parties, cannot enter final orders or judgments in connection herewith consistent with Article III of the United States Constitution.

4. Venue is proper pursuant to 28 U.S.C. §§ 1408 and 1409.

5. The bases for the relief sought herein are sections 502(b) and 503(b) of title 11 of the United States Code, 11 U.S.C. §§ 101–1532 (the “Bankruptcy Code”), Bankruptcy Rules 3003 and 3007, and Local Bankruptcy Rule 3007-1.

Background

6. On July 23, 2020 (the “Petition Date”), each of the Debtors filed a voluntary petition for relief under chapter 11 of the Bankruptcy Code. The Debtors are operating their business and managing their properties as debtors in possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code. No request for the appointment of a trustee or examiner has been made in these chapter 11 cases. These chapter 11 cases are being jointly administered pursuant to Bankruptcy Rule 1015(b).

7. On August 3, 2020, the United States Trustee for the Eastern District of Virginia (the “U.S. Trustee”) appointed an official committee of unsecured creditors [Docket No. 164].

8. On August 27, 2020, the Court entered the *Order (I) Setting Bar Dates for Filing Proofs of Claim, Including Requests for Payment Under Section 503(b)(9), (II) Establishing Amended Schedules Bar Date and Rejection Damages Bar Date, (III) Approving the Form of and Manner for Filing Proofs of Claim, Including Section 503(b)(9) Requests, (IV) Approving Notice of Bar Dates, and (V) Granting Related Relief* [Docket No. 453] (the “Bar Date Order”) establishing September 30, 2020 at 4:00 p.m. (prevailing Eastern Time) (the “Claims Bar Date”),³

³ Pursuant to the Bar Date Order, unless otherwise ordered by the Court, the bar date for filing claims arising from the rejection of executory contracts and unexpired leases of the Debtors is the later of (i) the General Claims Bar Date or the Governmental Bar Date, as applicable, and (ii) 4:00 p.m., prevailing Eastern time, on the date that is 30 days after the later of (A) entry of an order approving the rejection of any executory contract or unexpired

as the final date and time for all persons and entities holding claims against the Debtors that arose or are deemed to have arisen prior to the commencement of these cases on the Petition Date to file proofs of claim in these chapter 11 cases (collectively, “Proofs of Claim,” and each a “Proof of Claim”). The Claims Bar Date generally applies to all types of claims against the Debtors that arose prior to the Petition Date, including secured claims, unsecured priority claims, unsecured non-priority claims, and claims entitled to priority under section 503(b)(9) of the Bankruptcy Code.⁴ Notice of the Claims Bar Date was provided by mail and publication in accordance with the procedures outlined in the Bar Date Order.

9. On July 24, 2020, the Court entered an order [Docket No. 69] authorizing the retention of Prime Clerk LLC as claims and noticing agent (the “Claims Agent”). As such, Prime Clerk is to, among other things, receive, maintain, docket, and otherwise administer Proofs of Claim filed in the Debtors’ chapter 11 cases.

10. On August 27, 2020, the Debtors filed their schedules of assets and liabilities (the “Schedules”) and statements of financial affairs (the “Statements” and, together with the Schedules, as amended, modified, or supplemented, the “Schedules and Statements”) [Docket Nos. 6–8, 467–468].

11. On February 24, 2021, the Debtors filed an *Amended Joint Chapter 11 Plan (Technical Modifications) of Mahwah Bergen Retail Group, Inc. (f/k/a Ascena Retail Group, Inc.) and Its Debtor Affiliates* (the “Plan”) [Docket No. 1794]. On February 25, 2021, the Court entered the *Order Confirming the Amended Joint Chapter 11 Plan (Technical Modifications) of Mahwah*

lease of the Debtors or (B) the effective date of a rejection of any executory contract or unexpired lease of the Debtors pursuant to operation of any Court order.

⁴ The Bar Date Order also established January 19, 2021, at 4:00 p.m. (prevailing Eastern Time) as the final date and time for all governmental units (as defined in section 101(27) of the Bankruptcy Code) holding claims against the Debtors that arose or are deemed to have arisen prior to the commencement of these cases on the Petition Date to file Proofs of Claim in these chapter 11 cases.

Bergen Retail Group, Inc. (f/k/a Ascena Retail Group, Inc.) and Its Debtor Affiliates (the “Confirmation Order”) [Docket No. 1811].

12. Pursuant to the Plan, Confirmation Order, and Plan Administration Agreement [Docket No. 1790, Ex. H], Jackson Square Advisors LLC was appointed to administer the Plan (the “Plan Administrator”) on behalf of the Debtors upon occurrence of the Effective Date of the Plan. On March 5, 2021, the Debtors filed a Notice of Occurrence of the Plan Effective Date [Docket No. 1845]. Upon occurrence of the Effective Date, the Plan Administrator was appointed as the sole representative of the Debtors.

13. In the ordinary course of business, the Debtors maintain books and records (the “Books and Records”) that reflect, among other things, the nature and amount of the liabilities owed to their creditors as of the Petition Date. As part of these chapter 11 cases, the Debtors filed their Schedules and Statements reflecting the obligations owed to their creditors as of the Petition Date. To date, approximately 6,290 Proofs of Claim asserting more than \$1,749,000,000 in aggregated amounts have been filed, including a number of Proofs of Claim for administrative expense and priority claims. The Debtors, together with their advisors, have been engaging in a systematic review of the Proofs of Claim, working diligently to review, compare, and reconcile the Proofs of Claim against the Debtors’ Books and Records. Because of the number of claims in these cases, the Debtors sought and were granted approval to file omnibus objections to certain claims in accordance with the procedures set forth in the *Order Approving Omnibus Claims Objection Procedures and Filing of Substantive Omnibus Claims Objections* [Docket No. 1387] (the “Objection Procedures”).

Basis for Objection

14. Section 502(a) of the Bankruptcy Code provides that “[a] claim or interest, proof of which is filed under section 501 of this title, is deemed allowed, unless a party in interest . . . objects.” 11 U.S.C. § 502(a). The burden of proof for determining the validity of claims rests on different parties at different stages of the claims-objection process. As explained by the United States Court of Appeals for the Third Circuit:

The burden of proof for claims brought in the bankruptcy court under 11 U.S.C.A. § 502(a) rests on different parties at different times. Initially, the claimant must allege facts sufficient to support the claim. If the averments in his filed claim meet this standard of sufficiency, it is ‘*prima facie*’ valid [citations omitted]. In other words, a claim that alleges facts sufficient to support legal liability to the claimant satisfies the claimants’ initial obligation to go forward. The burden of going forward then shifts to the objector to produce evidence sufficient to negate the *prima facie* validity of the filed claim. . . . In practice, the objector must produce evidence which, if believed, would refute at least one of the allegations that is essential to the claim’s legal sufficiency. If the objector produces sufficient evidence to negate one or more of the sworn facts in the proof of claim, the burden reverts to the claimant to prove the validity of the claim by a preponderance of the evidence.

In re Allegheny Int’l Inc., 954 F.2d 167, 173–74 (3d Cir. 1992) (citation omitted). Once the *prima facie* validity of a claim is rebutted, the burden shifts back to the claimant to prove the validity of his or her claim by a preponderance of the evidence. *Id.* at 173. The burden of persuasion is always on the claimant. *Id.* Bankruptcy Rule 3007(d) permits a debtor to join objections to more than one claim in an omnibus objection if such objections are based on enumerated non-substantive grounds. *See* FED. R. BANKR. P. 3007(d)(1).

15. Upon review of the Proofs of Claim filed against the Debtors in these chapter 11 cases, the Debtors have identified 172 Partially Satisfied Claims listed on **Schedule 1** annexed to **Exhibit A**, in the aggregate claimed amount of \$37,127,132.91. The Debtors object solely to the Administrative Portion of the Partially Satisfied Claims, in the aggregate claimed amount of

\$1,615,497.21, because the Debtors have determined that the Administrative Portion of each such Claim has been previously satisfied during these chapter 11 cases. Failure to reduce the Partially Satisfied Claims by the amount of the respective Administrative Portion of such Claim could result in each relevant claimant receiving an unwarranted recovery against the Debtors. Accordingly, the Debtors respectfully request entry of an order reducing the amount of each Partially Satisfied Claim as indicated by the amounts identified in the “Modified Claims” column on **Schedule 1** annexed to **Exhibit A**.

16. Any disallowance or expungement of the Administrative Portion of the Partially Satisfied Claims will not affect the unsecured portion of the Proofs of Claim set forth under the column heading “Modified Claims,” which will remain on the claims register unless withdrawn by the applicable claimants or disallowed by the Court, subject to the Debtors’ right to object to each of the Proofs of Claim or Modified Claims on any other grounds that the Debtors discover to elect to pursue.

Separate Contested Matters

17. To the extent that a response is filed regarding any Disputed Claim identified in this Objection and the Debtors are unable to resolve the response, the objection by the Debtor to each such Disputed Claim asserted herein shall constitute a separate contested matter as contemplated by Bankruptcy Rule 9014. Any order entered by the Court regarding an objection asserted in this Objection shall be deemed a separate order with respect to each such Disputed Claim.

Reservation of Rights

18. Nothing contained herein is intended or shall be construed as: (a) an admission as to the amount of, basis for, or validity of any claim against the Debtors under the Bankruptcy Code

or other applicable nonbankruptcy law; (b) a waiver of the Debtors' or any other party in interest's right to dispute any claim; (c) a promise or requirement to pay any particular claim; (d) an implication or admission that any particular claim is of a type specified or defined in this motion; (e) a request or authorization to assume, adopt, or reject any agreement, contract, or lease pursuant to section 365 of the Bankruptcy Code; (f) an admission as to the validity, priority, enforceability, or perfection of any lien on, security interest in, or other encumbrance on property of the Debtors' estates; or (g) a waiver of any claims or causes of action which may exist against any entity under the Bankruptcy Code or any other applicable law. If the Court grants the relief sought herein, any payment made pursuant to the Court's order is not intended and should not be construed as an admission as to the validity, priority, or amount of any particular claim or a waiver of the Debtors' or any other party in interest's right to subsequently dispute such claim.

19. The Debtors hereby reserve their right to amend, modify, and supplement this Objection, including to object to any of the Disputed Claims listed on **Schedule 1** annexed to **Exhibit A**, on any additional grounds, prior to the hearing before the Court on this Objection, if any; *provided* that nothing in this Objection shall affect the Debtors' right to object to the Disputed Claims or any other Proofs of Claim at a future date on a basis other than as set forth in this Objection as permitted by bankruptcy or nonbankruptcy law, subject to any limitations set forth in the Local Bankruptcy Rules.

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Statement of Compliance with Local Bankruptcy Rule 3007-1

20. Counsel to the Plan Administrator has reviewed the requirements of Local Bankruptcy Rule 3007-1 and certifies that this Objection substantially complies with such Local Bankruptcy Rule. To the extent that the Objection does not comply in all respects with the requirements of Local Bankruptcy Rule 3007-1, the Debtors believe such deviations are not material and respectfully request that any such requirement be waived.

Notice

21. The Debtors will provide notice of this Objection via first class mail, facsimile or email (where available) upon the parties identified in paragraph 141 of the Confirmation Order and in accordance with the Objection Procedures. The Debtors submit that, in light of the nature of the relief requested, no other or further notice need be given.

WHEREFORE, the Debtors respectfully request that the Court enter the Order granting the relief requested herein and such other relief as the Court deems appropriate under the circumstances.

Dated: March 18, 2021

/s/ Cullen D. Speckhart

COOLEY LLP

Cullen D. Speckhart (VSB 79096)

Olya Antle (VSB 83153)

1299 Pennsylvania Avenue, NW, Suite 700

Washington, DC 20004-2400

Telephone: (202) 842-7800

Facsimile: (202) 842-7899

Email: cspeckhart@cooley.com

oantle@cooley.com

Counsel to the Plan Administrator

Exhibit A

Proposed Order

COOLEY LLP

Cullen D. Speckhart (VSB 79096)
Olya Antle (VSB 83153)
1299 Pennsylvania Avenue, NW, Suite 700
Washington, DC 20004-2400
Telephone: (202) 842-7800
Facsimile: (202) 842-7899

Counsel to the Plan Administrator

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE EASTERN DISTRICT OF VIRGINIA
RICHMOND DIVISION**

In re:)	Chapter 11
RETAIL GROUP, INC., <i>et al.</i> , ¹)	Case No. 20-33113 (KRH)
Reorganized Debtors.)	(Jointly Administered)
)	

**ORDER SUSTAINING THE PLAN ADMINISTRATOR'S TWENTY-FIRST
OMNIBUS OBJECTION TO CLAIMS
(PARTIALLY SATISFIED CLAIMS)**

Upon the objection (the "Objection")² Jackson Square Advisors LLC, in its capacity as the Plan Administrator of the above-captioned reorganized debtors and debtors-in-possession (collectively, the "Debtors"), for entry of an order (this "Order"), disallowing, expunging, and modifying the portion of each Proof of Claim set forth on **Schedule 1** attached hereto, all as more fully set forth in the Objection; and upon the Esposito Declaration; and this Court having jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 and 1334 and the *Standing Order of Reference from the United States District Court for the Eastern District of Virginia*, dated August 15, 1984; and that this Court may enter a final order consistent with Article III of the United States

¹ A complete list of each of the Reorganized Debtors in these chapter 11 cases may be obtained on the website of the Reorganized Debtors' claims and noticing agent at <http://cases.primeclerk.com/ascena>. The location of Debtor Mahwah Bergen Retail Group, Inc.'s principal place of business and the Reorganized Debtors' service address in these chapter 11 cases is 933 MacArthur Boulevard, Mahwah, New Jersey 07430.

² Capitalized terms used but not otherwise defined herein shall have the meanings set forth in the Objection.

Constitution; and this Court having found that venue of this proceeding and the Objection in this district is proper pursuant to 28 U.S.C. §§ 1408 and 1409; and this Court having found that the relief requested in the Objection is in the best interests of the Debtors' estates, their creditors, and other parties in interest; and this Court having found that the Debtors' notice of the Objection and opportunity for a hearing on the Objection were appropriate under the circumstances and no other notice need be provided; and this Court having reviewed the Objection and having heard the statements in support of the relief requested therein at a hearing before this Court (the "Hearing"); and this Court having determined that the legal and factual bases set forth in the Objection and at the Hearing establish just cause for the relief granted herein; and upon all of the proceedings had before this Court; and after due deliberation and sufficient cause appearing therefor, it is HEREBY ORDERED THAT:

1. The Objection is sustained as set forth herein.
2. The Administrative Portion of each of the Partially Satisfied Claims set forth on the attached Schedule 1 is hereby disallowed and expunged; *provided* that this Order will not affect the unsecured amounts identified on Schedule 1 attached hereto in the column titled "Modified Claims." All parties' rights are reserved with respect to the Modified Claims, including the Debtors' right to file a further objection and seek disallowance thereof.
3. The Debtors' objection to the Administrative Portion of each Partially Satisfied Claim addressed in the Objection constitutes a separate contested matter as contemplated by Bankruptcy Rule 9014. This Order shall be deemed a separate order with respect to each claim. Any stay of this Order pending appeal by any claimant subject to this Order shall only apply to the contested matter that involves such claimant and shall not act to stay the applicability or finality of this Order with respect to the other contested matters covered hereby.

4. Nothing in this Order shall affect the Debtors' right to object to any of the Modified Claims or any other Proofs of Claim at a future date.

5. The Claims Agent is authorized and directed to modify the claims register in accordance with entry of the relief granted in this Order.

6. Notwithstanding the relief granted in this Order and any actions taken pursuant to such relief, nothing in this Order shall be deemed: (a) an admission as to the validity, priority, or amount of any particular claim against a Debtor entity; (b) a waiver of the Debtors' or any other party in interest's right to dispute any particular claim on any grounds; (c) a promise or requirement to pay any particular claim; (d) an implication or admission that any particular claim is of a type specified or defined in this Order or the Objection; (e) a request or authorization to assume any agreement, contract, or lease pursuant to section 365 of the Bankruptcy Code; (f) a waiver or limitation of the Debtors' or any other party in interest's rights under the Bankruptcy Code or any other applicable law; or (g) a concession by the Debtors or any other party in interest that any liens (contractual, common law, statutory, or otherwise) satisfied pursuant to this Order are valid and the Debtors and all other parties in interest expressly reserve their rights to contest the extent, validity, or perfection or to seek avoidance of all such liens. Any payment made pursuant to this Order should not be construed as an admission as to the validity, priority, or amount of any particular claim or a waiver of the Debtors' or any other party in interest's rights to subsequently dispute such claim.

7. The Debtors are authorized to take all actions necessary to effectuate the relief granted in this Order in accordance with the Objection.

8. This Court retains exclusive jurisdiction with respect to all matters arising from or related to the implementation, interpretation, and enforcement of this Order.

Dated: _____
Richmond, Virginia

United States Bankruptcy Judge

WE ASK FOR THIS:

/s/ Cullen D. Speckhart

COOLEY LLP

Cullen D. Speckhart (VSB 79096)

Olya Antle (VSB 83153)

1299 Pennsylvania Avenue, NW, Suite 700

Washington, DC 20004-2400

Telephone: (202) 842-7800

Facsimile: (202) 842-7899

Counsel to the Plan Administrator

CERTIFICATION OF ENDORSEMENT
UNDER LOCAL BANKRUPTCY RULE 9022-1(C)

Pursuant to Local Bankruptcy Rule 9022-1(C), I hereby certify that the foregoing proposed order has been endorsed by or served upon all necessary parties.

/s/ Cullen D. Speckhart

Schedule 1

Partially Satisfied Claims

Retail Group, Inc. 20-33113-KRH
 Twenty-First Omnibus Claims Objection
 Schedule 1 - Partially Satisfied Claims

NAME	CLAIM#	ASSERTED CLAIMS			MODIFIED CLAIMS		
		DEBTOR	PRIORITY STATUS	AMOUNT	DEBTOR	PRIORITY STATUS	AMOUNT
1 ANDREW SQUARE85, LLC 126 MAIN STREET - # 250 COLD SPRING HARBOR, NY 11724	904^	Lane Bryant, Inc.	Administrative	\$10,526.41	Lane Bryant, Inc.	Administrative	\$0.00
		Lane Bryant, Inc.	Unsecured	\$81,579.70	Lane Bryant, Inc.	Unsecured	\$81,579.70
			Subtotal	\$92,106.11		Subtotal	\$81,579.70

Reason: All administrative asserted liabilities for post-petition lease charges have been paid through the date of the lease rejection.

^ Claim is also a remaining claim on the Schedule 3 to the Twentieth Omnibus Claims Objection for Substantive Duplicate Claims (Retail Leases)

2 ARC CTCHRN001, LLC BALLARD SPAHR LLP DUSTIN P. BRANCH, ESQ. 2029 CENTURY PARK EAST, SUITE 1400 LOS ANGELES, CA 90067-2915	4024^	Catherines #5147, Inc.	Administrative	\$2,374.50	Catherines #5147, Inc.	Administrative	\$0.00
		Catherines #5147, Inc.	Unsecured	\$10,945.52	Catherines #5147, Inc.	Unsecured	\$10,945.52
			Subtotal	\$13,320.02		Subtotal	\$10,945.52

Reason: All administrative asserted liabilities for post-petition lease charges have been paid through the date of the lease rejection.

^ Claim is also a remaining claim on the Schedule 3 to the Twentieth Omnibus Claims Objection for Substantive Duplicate Claims (Retail Leases)

3 ARC MCLVSNV001, LLC BALLARD SPAHR LLP DUSTIN P. BRANCH, ESQ. 2029 CENTURY PARK EAST, SUITE 1400 LOS ANGELES, CA 90067-2915	4233^	Tween Brands, Inc.	Administrative	\$4,937.32	Tween Brands, Inc.	Administrative	\$0.00
		Tween Brands, Inc.	Unsecured	\$64,294.85	Tween Brands, Inc.	Unsecured	\$64,294.85
			Subtotal	\$69,232.17		Subtotal	\$64,294.85

Reason: All administrative asserted liabilities for post-petition lease charges have been paid through the date of the lease rejection.

^ Claim is also a remaining claim on the Schedule 3 to the Twentieth Omnibus Claims Objection for Substantive Duplicate Claims (Retail Leases)

4 ARC NPHUBOH001, LLC BALLARD SPAHR LLP DUSTIN P. BRANCH, ESQ. 2029 CENTURY PARK EAST, SUITE 1400 LOS ANGELES, CA 90067-2915	4232^	Tween Brands, Inc.	Administrative	\$5,011.42	Tween Brands, Inc.	Administrative	\$0.00
		Tween Brands, Inc.	Unsecured	\$130,918.25	Tween Brands, Inc.	Unsecured	\$130,918.25
			Subtotal	\$135,929.67		Subtotal	\$130,918.25

Reason: All administrative asserted liabilities for post-petition lease charges have been paid through the date of the lease rejection.

^ Claim is also a remaining claim on the Schedule 3 to the Twentieth Omnibus Claims Objection for Substantive Duplicate Claims (Retail Leases)

Retail Group, Inc. 20-33113 (KRH)
 Twenty-First Omnibus Claims Objection
 Schedule 1 - Partially Satisfied Claims

		ASSERTED CLAIMS			MODIFIED CLAIMS		
NAME	CLAIM#	DEBTOR	PRIORITY STATUS	AMOUNT	DEBTOR	PRIORITY STATUS	AMOUNT
5	ARC NWNCHSC001, LLC BALLARD SPAHR LLP C/O DUSTIN P. BRANCH, ESQ. 2029 CENTURY PARK EAST, SUITE 1400 LOS ANGELES, CA 90067-2915	Catherines, Inc.	Administrative	\$9,118.99	Catherines, Inc.	Administrative	\$0.00
		Catherines, Inc.	Unsecured	\$97,634.12	Catherines, Inc.	Unsecured	\$97,634.12
			Subtotal	\$106,753.11		Subtotal	\$97,634.12
		Reason: All administrative asserted liabilities for post-petition lease charges have been paid through the date of the lease rejection.					
^ Claim is also a remaining claim on the Schedule 3 to the Twentieth Omnibus Claims Objection for Substantive Duplicate Claims (Retail Leases)							
6	ARC RBASHNC001, LLC BALLARD SPAHR LLP DUSTIN P. BRANCH, ESQ. 2029 CENTURY PARK EAST, SUITE 1400 LOS ANGELES, CA 90067-2915	Catherines, Inc.	Administrative	\$4,052.93	Catherines, Inc.	Administrative	\$0.00
		Catherines, Inc.	Unsecured	\$30,125.83	Catherines, Inc.	Unsecured	\$30,125.83
			Subtotal	\$34,178.76		Subtotal	\$30,125.83
		Reason: All administrative asserted liabilities for post-petition lease charges have been paid through the date of the lease rejection.					
^ Claim is also a remaining claim on the Schedule 3 to the Twentieth Omnibus Claims Objection for Substantive Duplicate Claims (Retail Leases)							
7	ARC TSKYMOO1, LLC BALLARD SPAHR LLP DUSTIN P. BRANCH, ESQ. 2029 CENTURY PARK EAST, SUITE 1400 LOS ANGELES, CA 90067-2915	Tween Brands, Inc.	Administrative	\$10,990.16	Tween Brands, Inc.	Administrative	\$0.00
		Tween Brands, Inc.	Unsecured	\$221,027.93	Tween Brands, Inc.	Unsecured	\$221,027.93
			Subtotal	\$232,018.09		Subtotal	\$221,027.93
		Reason: All administrative asserted liabilities for post-petition lease charges have been paid through the date of the lease rejection.					
^ Claim is also a remaining claim on the Schedule 3 to the Twentieth Omnibus Claims Objection for Substantive Duplicate Claims (Retail Leases)							
8	AUGUSTA MALL, LLC C/O BROOKFIELD PROPERTIES RETAIL, INC. 350 N. ORLEANS ST., SUITE 300 CHICAGO, IL 60654-1607	Tween Brands, Inc.	Administrative	\$975.74	Tween Brands, Inc.	Administrative	\$0.00
		Tween Brands, Inc.	Unsecured	\$234,155.08	Tween Brands, Inc.	Unsecured	\$234,155.08
			Subtotal	\$235,130.82		Subtotal	\$234,155.08
		Reason: All administrative asserted liabilities for post-petition lease charges have been paid through the date of the lease rejection.					

Retail Group, Inc. 20-33113-KRH
 Twenty-First Omnibus Claims Objection
 Schedule 1 - Partially Satisfied Claims

		ASSERTED CLAIMS			MODIFIED CLAIMS		
NAME	CLAIM#	DEBTOR	PRIORITY STATUS	AMOUNT	DEBTOR	PRIORITY STATUS	AMOUNT
9 AVALON NORTH, LLC BALLARD SPAHR LLP C/O DUSTIN P. BRANCH, ESQ. 2029 CENTURY PARK EAST, SUITE 1400 LOS ANGELES, CA 90067-2915	4102^	AnnTaylor Retail, Inc.	Administrative	\$8,978.11	AnnTaylor Retail, Inc.	Administrative	\$0.00
		AnnTaylor Retail, Inc.	Unsecured	\$207,558.72	AnnTaylor Retail, Inc.	Unsecured	\$207,558.72
			Subtotal	\$216,536.83		Subtotal	\$207,558.72
		Reason: All administrative asserted liabilities for post-petition lease charges have been paid through the date of the lease rejection.					
^ Claim is also a remaining claim on the Schedule 3 to the Twentieth Omnibus Claims Objection for Substantive Duplicate Claims (Retail Leases)							
10 BAYBROOK MALL, LLC C/O BROOKFIELD PROPERTIES RETAIL, INC. 350 N. ORLEANS ST., SUITE 300 CHICAGO, IL 60654-1607	4920	Tween Brands, Inc.	Administrative	\$38,225.78	Tween Brands, Inc.	Administrative	\$0.00
		Tween Brands, Inc.	Unsecured	\$375,649.18	Tween Brands, Inc.	Unsecured	\$375,649.18
			Subtotal	\$413,874.96		Subtotal	\$375,649.18
		Reason: All administrative asserted liabilities for post-petition lease charges have been paid through the date of the lease rejection.					
11 BELLEVUE SQUARE MERCHANTS ASSOCIATION NOLD MUCHINSKY PLLC 10500 NE 8TH STREET, SUITE 930 BELLEVUE, WA 98004	6235^	AnnTaylor Retail, Inc.	Administrative	\$2,456.03	AnnTaylor Retail, Inc.	Administrative	\$0.00
		AnnTaylor Retail, Inc.	Unsecured	\$15,672.09	AnnTaylor Retail, Inc.	Unsecured	\$15,672.09
			Subtotal	\$18,128.12		Subtotal	\$15,672.09
		Reason: All administrative asserted liabilities for post-petition lease charges have been paid through the date of the lease rejection.					
^ Claim is also a remaining claim on the Schedule 2 to the Nineteenth Omnibus Claims Objection for Amended Claims							
12 BELMAR COMMERCIAL OWNER, LP BALLARD SPAHR LLP DUSTIN P.BRANCH, ESQ. 2029 CENTURY PARK EAST SUITE 1400 LOS ANGELES, CA 90067-2915	4231^	Lane Bryant, Inc.	Administrative	\$5,932.77	Lane Bryant, Inc.	Administrative	\$0.00
		Lane Bryant, Inc.	Unsecured	\$99,558.07	Lane Bryant, Inc.	Unsecured	\$99,558.07
			Subtotal	\$105,490.84		Subtotal	\$99,558.07
		Reason: All administrative asserted liabilities for post-petition lease charges have been paid through the date of the lease rejection.					
^ Claim is also a remaining claim on the Schedule 3 to the Twentieth Omnibus Claims Objection for Substantive Duplicate Claims (Retail Leases)							
13 BLOOMINGDALE COURT, LLC RONALD E. GOLD FROST BROWN TODD LLC 301 EAST FOURTH STREET CINCINNATI, OH 45202	5269^	Tween Brands, Inc.	Administrative	\$30,678.62*	Tween Brands, Inc.	Administrative	\$0.00
		Tween Brands, Inc.	Unsecured	\$99,213.15*	Tween Brands, Inc.	Unsecured	\$99,213.15*
			Subtotal	\$129,891.77*		Subtotal	\$99,213.15*

Reason: All administrative asserted liabilities for post-petition lease charges have been paid through the date of the lease rejection.

^ Claim is also a remaining claim on the Schedule 2 to the Nineteenth Omnibus Claims Objection for Amended Claims

* Indicates claim contains unliquidated and/or undetermined amounts

Retail Group, Inc. 20-33113-KRH
 Twenty-First Omnibus Claims Objection
 Schedule 1 - Partially Satisfied Claims

		ASSERTED CLAIMS			MODIFIED CLAIMS		
NAME	CLAIM#	DEBTOR	PRIORITY STATUS	AMOUNT	DEBTOR	PRIORITY STATUS	AMOUNT
14 BRAZOS MALL PARTNERS, LLC BALLARD SPAHR LLP 2029 CENTURY PARK EAST, SUITE 1400 LOS ANGELES, CA 90067-2915	3539^	Tween Brands, Inc.	Administrative	\$3,009.04	Tween Brands, Inc.	Administrative	\$0.00
		Tween Brands, Inc.	Unsecured	\$51,728.98	Tween Brands, Inc.	Unsecured	\$51,728.98
			Subtotal	\$54,738.02		Subtotal	\$51,728.98
		Reason: All administrative asserted liabilities for post-petition lease charges have been paid through the date of the lease rejection.					
^ Claim is also a remaining claim on the Schedule 3 to the Twentieth Omnibus Claims Objection for Substantive Duplicate Claims (Retail Leases)							
15 BRE RC LAS PALMAS MP TX LP SHOPCORE PROPERTIES, L.P. WILLIAM MCDONALD REAL ESTATE COUNSEL 10920 VIA FRONTERA, SUITE 220 SAN DIEGO, CA 92127	3175	Tween Brands, Inc.	Administrative	\$4,011.33	Tween Brands, Inc.	Administrative	\$0.00
		Tween Brands, Inc.	Unsecured	\$115,612.84	Tween Brands, Inc.	Unsecured	\$115,612.84
			Subtotal	\$119,624.17		Subtotal	\$115,612.84
		Reason: All administrative asserted liabilities for post-petition lease charges have been paid through the date of the lease rejection.					
16 BRIXMOR WOLFCREEK III LLC C/O BALLARD SPAHR LLP ATTN: LESLIE C. HEILMAN, ESQ. 919 N. MARKET STREET, 11TH FL WILMINGTON, DE 19801	4572	Catherines #5147, Inc.	Administrative	\$2,157.39	Catherines #5147, Inc.	Administrative	\$0.00
		Catherines #5147, Inc.	Unsecured	\$125,386.82	Catherines #5147, Inc.	Unsecured	\$125,386.82
			Subtotal	\$127,544.21		Subtotal	\$125,386.82
		Reason: All administrative asserted liabilities for post-petition lease charges have been paid through the date of the lease rejection.					
17 BRIXMOR/IA CLEARWATER MALL LLC C/O BALLARD SPAHR LLP ATTN: LESLIE C. HEILMAN, ESQ. 919 N. MARKET STREET, 11TH FL WILMINGTON, DE 19801	4606	Catherines #5147, Inc.	Administrative	\$2,651.62*	Catherines #5147, Inc.	Administrative	\$0.00
		Catherines #5147, Inc.	Unsecured	\$143,655.95*	Catherines #5147, Inc.	Unsecured	\$143,655.95*
			Subtotal	\$146,307.57*		Subtotal	\$143,655.95*
		Reason: All administrative asserted liabilities for post-petition lease charges have been paid through the date of the lease rejection.					
18 CAPITAL MALL LP BALLARD SPAHR LLP C/O DUSTIN P. BRANCH, ESQ. 2029 CENTURY PARK EAST, SUITE 1400 LOS ANGELES, CA 90067-2915	3186^	Tween Brands, Inc.	Administrative	\$1,116.03	Tween Brands, Inc.	Administrative	\$0.00
		Tween Brands, Inc.	Unsecured	\$35,226.36	Tween Brands, Inc.	Unsecured	\$35,226.36
			Subtotal	\$36,342.39		Subtotal	\$35,226.36
		Reason: All administrative asserted liabilities for post-petition lease charges have been paid through the date of the lease rejection.					
^ Claim is also a remaining claim on the Schedule 3 to the Twentieth Omnibus Claims Objection for Substantive Duplicate Claims (Retail Leases)							

* Indicates claim contains unliquidated and/or undetermined amounts

Retail Group, Inc. 20-33113 (KRH)
 Twenty-First Omnibus Claims Objection
 Schedule 1 - Partially Satisfied Claims

ASSERTED CLAIMS					MODIFIED CLAIMS		
NAME	CLAIM#	DEBTOR	PRIORITY STATUS	AMOUNT	DEBTOR	PRIORITY STATUS	AMOUNT
19 CAPREF BROOKWOOD VILLAGE LLC ATTN: LEGAL NOTICES (2012-17) 169 RAMAPO VALLEY ROAD SUITE 106 OAKLAND, NJ 07436	4063	AnnTaylor Retail, Inc.	Administrative	\$222.29	AnnTaylor Retail, Inc.	Administrative	\$0.00
		AnnTaylor Retail, Inc.	Unsecured	\$16,008.41	AnnTaylor Retail, Inc.	Unsecured	\$16,008.41
			Subtotal	\$16,230.70		Subtotal	\$16,008.41
		Reason: All administrative asserted liabilities for post-petition lease charges have been paid through the date of the lease rejection.					
20 CHRISTIANA MALL LLC C/O BROOKFIELD PROPERTIES RETAIL, INC. 350 N. ORLEANS ST., SUITE 300 CHICAGO, IL 60654-1607	5007	Tween Brands, Inc.	Administrative	\$1,285.99	Tween Brands, Inc.	Administrative	\$0.00
		Tween Brands, Inc.	Unsecured	\$606,350.96	Tween Brands, Inc.	Unsecured	\$606,350.96
			Subtotal	\$607,636.95		Subtotal	\$606,350.96
		Reason: All administrative asserted liabilities for post-petition lease charges have been paid through the date of the lease rejection.					
21 COLUMBIA CASCADE PLAZA, LLC C/O REGENCY CENTERS, L.P. ATTN: ERNST BELL, ESQ. ONE INDEPENDENT DRIVE JACKSONVILLE, FL 32202	4214	Catherines, Inc.	Administrative	\$5,996.61	Catherines, Inc.	Administrative	\$0.00
		Catherines, Inc.	Unsecured	\$71,141.00	Catherines, Inc.	Unsecured	\$71,141.00
			Subtotal	\$77,137.61		Subtotal	\$71,141.00
		Reason: All administrative asserted liabilities for post-petition lease charges have been paid through the date of the lease rejection.					
22 COMMONS AT ISSAQUAH, INC. MADISON MARQUETTE ATTN: CINDY BOGAR 2600 SW BARTON STREET, SUITE E24 SEATTLE, WA 98126	5361	Tween Brands, Inc.	Administrative	\$3,041.10	Tween Brands, Inc.	Administrative	\$0.00
		Tween Brands, Inc.	Unsecured	\$256,588.86	Tween Brands, Inc.	Unsecured	\$256,588.86
			Subtotal	\$259,629.96		Subtotal	\$256,588.86
		Reason: All administrative asserted liabilities for post-petition lease charges have been paid through the date of the lease rejection.					
23 COROC/LAKES REGION LLC (TILTON, NH STORE 1195) TANGER OUTLET CENTERS ATTN: KIM STATHAM 3200 NORTHLINE AVENUE, SUITE 360 GREENSBORO, NC 27408	4205	Tween Brands, Inc.	Administrative	\$16,529.14	Tween Brands, Inc.	Administrative	\$0.00
		Tween Brands, Inc.	Unsecured	\$85,653.19	Tween Brands, Inc.	Unsecured	\$85,653.19
			Subtotal	\$102,182.33		Subtotal	\$85,653.19
		Reason: All administrative asserted liabilities for post-petition lease charges have been paid through the date of the lease rejection.					
24 COROC/MYRTLE BEACH, LLC (MYRTLE BEACH, SC STORE 1205) TANGER OUTLET CENTERS ATTN: KIM STATHAM 3200 NORTHLINE AVE, SUITE 360 GREENSBORO, NC 27408	4209	Tween Brands, Inc.	Administrative	\$12,289.01	Tween Brands, Inc.	Administrative	\$0.00
		Tween Brands, Inc.	Unsecured	\$135,283.64	Tween Brands, Inc.	Unsecured	\$135,283.64
			Subtotal	\$147,572.65		Subtotal	\$135,283.64
		Reason: All administrative asserted liabilities for post-petition lease charges have been paid through the date of the lease rejection.					

* Indicates claim contains unliquidated and/or undetermined amounts

Retail Group, Inc. 20-33113-KRH
 Twenty-First Omnibus Claims Objection
 Schedule 1 - Partially Satisfied Claims

ASSERTED CLAIMS					MODIFIED CLAIMS		
NAME	CLAIM#	DEBTOR	PRIORITY STATUS	AMOUNT	DEBTOR	PRIORITY STATUS	AMOUNT
25 CP VENTURE FIVE - APC LLC BALLARD SPAHR LLP DUSTIN P. BRANCH, ESQ. 2029 CENTURY PARK EAST, SUITE 1400 LOS ANGELES, CA 90067-2915	3950^	Tween Brands, Inc.	Administrative	\$4,632.07	Tween Brands, Inc.	Administrative	\$0.00
		Tween Brands, Inc.	Unsecured	\$30,819.61	Tween Brands, Inc.	Unsecured	\$30,819.61
		Subtotal		\$35,451.68	Subtotal		\$30,819.61
		Reason: All administrative asserted liabilities for post-petition lease charges have been paid through the date of the lease rejection.					
^ Claim is also a remaining claim on the Schedule 3 to the Twentieth Omnibus Claims Objection for Substantive Duplicate Claims (Retail Leases)							
26 CRAIG REALTY GROUP-CASTLE ROCK, LLC ATTN: T. SWAN 4100 MACARTHUR BLVD., STE. 100 NEWPORT BEACH,, CA 92660	2532	AnnTaylor Retail, Inc.	Administrative	\$2,485.48	AnnTaylor Retail, Inc.	Administrative	\$0.00
		AnnTaylor Retail, Inc.	Unsecured	\$11,014.52	AnnTaylor Retail, Inc.	Unsecured	\$11,014.52
		Subtotal		\$13,500.00	Subtotal		\$11,014.52
		Reason: All administrative asserted liabilities for post-petition lease charges have been paid through the date of the lease rejection.					
27 CROSS COUNTRY PLAZA, LLC WILES AND WILES, LLP VICTOR W. NEWMARK, ESQ. 800 KENNESAW AVENUE, SUITE 400 MARIETTA, GA 30060	5682^	Ascena Retail Group, Inc.	Administrative	\$364.61	Ascena Retail Group, Inc.	Administrative	\$0.00
		Ascena Retail Group, Inc.	Unsecured	\$26,620.80	Ascena Retail Group, Inc.	Unsecured	\$26,620.80
		Subtotal		\$26,985.41	Subtotal		\$26,620.80
		Reason: All administrative asserted liabilities for post-petition lease charges have been paid through the date of the lease rejection.					
^ Claim is also a remaining claim on the Schedule 2 to the Nineteenth Omnibus Claims Objection for Amended Claims							
28 CROSSROADS II, LLC BALLARD SPAHR LLP C/O DUSTIN P. BRANCH 2029 CENTURY PARK EAST, SUITE 1400 LOS ANGELES, CA 90067-2915	3489^	Lane Bryant, Inc.	Administrative	\$9,142.20	Lane Bryant, Inc.	Administrative	\$0.00
		Lane Bryant, Inc.	Unsecured	\$264,535.14	Lane Bryant, Inc.	Unsecured	\$264,535.14
		Subtotal		\$273,677.34	Subtotal		\$264,535.14
		Reason: All administrative asserted liabilities for post-petition lease charges have been paid through the date of the lease rejection.					
^ Claim is also a remaining claim on the Schedule 3 to the Twentieth Omnibus Claims Objection for Substantive Duplicate Claims (Retail Leases)							
29 CRYSTAL MALL, LLC SIMON PROPERTY GROUP - BANKRUPTCY 225 WEST WASHINGTON STREET INDIANAPOLIS, IN 46204	2066	Tween Brands, Inc.	Administrative	\$2,446.65	Tween Brands, Inc.	Administrative	\$0.00
		Tween Brands, Inc.	Unsecured	\$4,812.94	Tween Brands, Inc.	Unsecured	\$4,812.94
		Subtotal		\$7,259.59	Subtotal		\$4,812.94
		Reason: All administrative asserted liabilities for post-petition lease charges have been paid through the date of the lease rejection.					

* Indicates claim contains unliquidated and/or undetermined amounts

Retail Group, Inc. 20-33113 (KRH)
 Twenty-First Omnibus Claims Objection
 Schedule 1 - Partially Satisfied Claims

ASSERTED CLAIMS					MODIFIED CLAIMS		
NAME	CLAIM#	DEBTOR	PRIORITY STATUS	AMOUNT	DEBTOR	PRIORITY STATUS	AMOUNT
30 CVSC, LLC C/O BALLARD SPAHR LLP ATTN: DUSTIN P. BRANCH, ESQ. 2029 CENTURY PARK EAST, SUITE 1400 LOS ANGELES, CA 90067-2915	4189^	Lane Bryant, Inc.	Administrative	\$416.44	Lane Bryant, Inc.	Administrative	\$0.00
		Lane Bryant, Inc.	Unsecured	\$94,267.61	Lane Bryant, Inc.	Unsecured	\$94,267.61
		Subtotal		\$94,684.05	Subtotal		\$94,267.61
		Reason: All administrative asserted liabilities for post-petition lease charges have been paid through the date of the lease rejection.					
^ Claim is also a remaining claim on the Schedule 3 to the Twentieth Omnibus Claims Objection for Substantive Duplicate Claims (Retail Leases)							
31 DDRTC FAYETTE PAVILION I AND II, LLC NUVEEN REAL ESTATE RYAN BOAN CFA SENIOR DIRECTOR, SOUTHEAST HEAD, RETAIL 8500 ANDREW CARNEGIE BLVD CHARLOTTE, NC 28262	3209	Tween Brands, Inc.	Administrative	\$3,882.52	Tween Brands, Inc.	Administrative	\$0.00
		Tween Brands, Inc.	Unsecured	\$131,791.46	Tween Brands, Inc.	Unsecured	\$131,791.46
		Subtotal		\$135,673.98	Subtotal		\$131,791.46
		Reason: All administrative asserted liabilities for post-petition lease charges have been paid through the date of the lease rejection.					
32 DDRTC WOODSTOCK SQUARE, LLC RETAIL NUVEEN REAL ESTATE RYAN BOAN, CFA SENIOR DIRECTOR, SOUTHEAST HEAD 8500 ANDREW CARNEGIE BLVD CHARLOTTE, NC 28262	3210	Tween Brands, Inc.	Administrative	\$1,530.97	Tween Brands, Inc.	Administrative	\$0.00
		Tween Brands, Inc.	Unsecured	\$34,872.66	Tween Brands, Inc.	Unsecured	\$34,872.66
		Subtotal		\$36,403.63	Subtotal		\$34,872.66
		Reason: All administrative asserted liabilities for post-petition lease charges have been paid through the date of the lease rejection.					
33 DFG-MENTOR ERIE COMMONS, LLC C/O BALLARD SPAHR LLP ATTN: LESLIE C. HEILMAN, ESQ. 919 N. MARKET STREET, 11TH FL. WILMINGTON, DE 19801	4577	Catherines, Inc.	Administrative	\$1,609.48	Catherines, Inc.	Administrative	\$0.00
		Catherines, Inc.	Unsecured	\$70,281.01	Catherines, Inc.	Unsecured	\$70,281.01
		Subtotal		\$71,890.49	Subtotal		\$70,281.01
		Reason: All administrative asserted liabilities for post-petition lease charges have been paid through the date of the lease rejection.					
34 DOVER MALL, LLC SIMON PROPERTY GROUP - BANKRUPTCY 225 WEST WASHINGTON STREET INDIANAPOLIS, IN 46204	2140	Tween Brands, Inc.	Administrative	\$2,830.82	Tween Brands, Inc.	Administrative	\$0.00
		Tween Brands, Inc.	Unsecured	\$69,586.57	Tween Brands, Inc.	Unsecured	\$69,586.57
		Subtotal		\$72,417.39	Subtotal		\$69,586.57
		Reason: All administrative asserted liabilities for post-petition lease charges have been paid through the date of the lease rejection.					

* Indicates claim contains unliquidated and/or undetermined amounts

Retail Group, Inc. 20-33113-KRH
 Twenty-First Omnibus Claims Objection
 Schedule 1 - Partially Satisfied Claims

ASSERTED CLAIMS					MODIFIED CLAIMS		
NAME	CLAIM#	DEBTOR	PRIORITY STATUS	AMOUNT	DEBTOR	PRIORITY STATUS	AMOUNT
35 EASTON TOWN CENTER II, LLC ULMER & BERNE LLP C/O MICHAEL S. TUCKER, ESQ. 1660 WEST 2ND STREET, SUITE 1100 CLEVELAND, OH 44113	4787^	Tween Brands, Inc.	Administrative	\$17,697.29	Tween Brands, Inc.	Administrative	\$0.00
		Tween Brands, Inc.	Unsecured	\$527,204.63	Tween Brands, Inc.	Unsecured	\$527,204.63
		Subtotal		\$544,901.92	Subtotal		\$527,204.63
		Reason: All administrative asserted liabilities for post-petition lease charges have been paid through the date of the lease rejection.					
^ Claim is also a remaining claim on the Schedule 3 to the Twentieth Omnibus Claims Objection for Substantive Duplicate Claims (Retail Leases)							
36 ECP/TPB 1 LLC 1300 NATIONAL DR SUITE 100 SACRAMENTO, CA 95834	5212	Tween Brands, Inc.	Administrative	\$46,166.70	Tween Brands, Inc.	Administrative	\$0.00
		Tween Brands, Inc.	Unsecured	\$13,833.30	Tween Brands, Inc.	Unsecured	\$13,833.30
		Subtotal		\$60,000.00	Subtotal		\$13,833.30
		Reason: All administrative asserted liabilities for post-petition lease charges have been paid through the date of the lease rejection.					
37 ELK GROVE OWNER LP BALLARD SPAHR LLP DUSTIN P. BRANCH 2029 CENTURY PARK EAST SUITE 1400 LOS ANGELES, CA 90067-2915	3432^	Catherines #5147, Inc.	Administrative	\$10,884.34	Catherines #5147, Inc.	Administrative	\$0.00
		Catherines #5147, Inc.	Unsecured	\$24,414.84	Catherines #5147, Inc.	Unsecured	\$24,414.84
		Subtotal		\$35,299.18	Subtotal		\$24,414.84
		Reason: All administrative asserted liabilities for post-petition lease charges have been paid through the date of the lease rejection.					
^ Claim is also a remaining claim on the Schedule 3 to the Twentieth Omnibus Claims Objection for Substantive Duplicate Claims (Retail Leases)							
38 EXCEL MONTE VISTA LP SHOPCORE PROPERTIES, L.P. WILLIAM MCDONALD, REAL ESTATE COUNSEL 10920 VIA FRONTERA, SUITE 220 SAN DIEGO, CA 92127	3109	Tween Brands, Inc.	Administrative	\$6,848.05	Tween Brands, Inc.	Administrative	\$0.00
		Tween Brands, Inc.	Unsecured	\$173,995.71	Tween Brands, Inc.	Unsecured	\$173,995.71
		Subtotal		\$180,843.76	Subtotal		\$173,995.71
		Reason: All administrative asserted liabilities for post-petition lease charges have been paid through the date of the lease rejection.					
39 EXCEL OWNER PROMENADE LLC WILLIAM MCDONALD REAL ESTATE COUNSEL SHOPCORE PROPERTIES, L.P. 10920 VIA FRONTERA, SUITE 220 SAN DIEGO, CA 92127	3074	Tween Brands, Inc.	Administrative	\$10,850.41	Tween Brands, Inc.	Administrative	\$0.00
		Tween Brands, Inc.	Unsecured	\$233,285.04	Tween Brands, Inc.	Unsecured	\$233,285.04
		Subtotal		\$244,135.45	Subtotal		\$233,285.04
		Reason: All administrative asserted liabilities for post-petition lease charges have been paid through the date of the lease rejection.					

Retail Group, Inc. 20-33113-KRH
 Twenty-First Omnibus Claims Objection
 Schedule 1 - Partially Satisfied Claims

ASSERTED CLAIMS					MODIFIED CLAIMS		
NAME	CLAIM#	DEBTOR	PRIORITY STATUS	AMOUNT	DEBTOR	PRIORITY STATUS	AMOUNT
40 EXCEL ROCKWALL LLC SHOPCORE PROPERTIES, L.P. WILLIAM MCDONALD REAL ESTATE COUNSEL 10920 VIA FRONTERA, SUITE 220 SAN DIEGO, CA 92127	3198	Tween Brands, Inc.	Administrative	\$8,013.00	Tween Brands, Inc.	Administrative	\$0.00
		Tween Brands, Inc.	Unsecured	\$155,296.94	Tween Brands, Inc.	Unsecured	\$155,296.94
		Subtotal		\$163,309.94	Subtotal		\$155,296.94
		Reason: All administrative asserted liabilities for post-petition lease charges have been paid through the date of the lease rejection.					
41 EXCEL STOCKTON LP SHOPCORE PROPERTIES, L.P. WILLIAM MCDONALD REAL ESTATE COUNSEL 10920 VIA FRONTERA, SUITE 220 SAN DIEGO, CA 92127	3177	Tween Brands, Inc.	Administrative	\$8,829.46	Tween Brands, Inc.	Administrative	\$0.00
		Tween Brands, Inc.	Unsecured	\$171,216.68	Tween Brands, Inc.	Unsecured	\$171,216.68
		Subtotal		\$180,046.14	Subtotal		\$171,216.68
		Reason: All administrative asserted liabilities for post-petition lease charges have been paid through the date of the lease rejection.					
42 FASHION OUTLETS AT FOXWOODS, LLC (MASHANTUCKET 2228) TANGER OUTLET CENTERS ATTN: KIM STATHAM 3200 NORTHLINE AVENUE, SUITE 360 GREENSBORO, NC 27408	4583	AnnTaylor Retail, Inc.	Administrative	\$12,217.92	AnnTaylor Retail, Inc.	Administrative	\$0.00
		AnnTaylor Retail, Inc.	Unsecured	\$331,871.20	AnnTaylor Retail, Inc.	Unsecured	\$331,871.20
		Subtotal		\$344,089.12	Subtotal		\$331,871.20
		Reason: All administrative asserted liabilities for post-petition lease charges have been paid through the date of the lease rejection.					
43 FLATIRON PROPERTY HOLDING, LLC DUSTIN P. BRANCH, ESQ. BALLARD SPAHR LLP 2029 CENTURY PARK EAST, SUITE 1400 LOS ANGELES, CA 90067-2915	4103^	Tween Brands, Inc.	Administrative	\$1,334.09	Tween Brands, Inc.	Administrative	\$0.00
		Tween Brands, Inc.	Unsecured	\$468,775.54	Tween Brands, Inc.	Unsecured	\$468,775.54
		Subtotal		\$470,109.63	Subtotal		\$468,775.54
		Reason: All administrative asserted liabilities for post-petition lease charges have been paid through the date of the lease rejection.					
^ Claim is also a remaining claim on the Schedule 3 to the Twentieth Omnibus Claims Objection for Substantive Duplicate Claims (Retail Leases)							
44 FORBES COHEN PROPERTIES LIMITED PARTNERSHIP BALLARD SPAHR LLP DUSTIN P. BRANCH, ESQ. 2029 CENTURY PARK EAST, SUITE 1400 LOS ANGELES, CA 90067-2915	3835^	AnnTaylor Retail, Inc.	Administrative	\$10,688.95	AnnTaylor Retail, Inc.	Administrative	\$0.00
		AnnTaylor Retail, Inc.	Unsecured	\$735,553.33	AnnTaylor Retail, Inc.	Unsecured	\$735,553.33
		Subtotal		\$746,242.28	Subtotal		\$735,553.33

* Indicates claim contains unliquidated and/or undetermined amounts

Retail Group, Inc. 20-33113-KRH
 Twenty-First Omnibus Claims Objection
 Schedule 1 - Partially Satisfied Claims

		ASSERTED CLAIMS			MODIFIED CLAIMS		
NAME	CLAIM#	DEBTOR	PRIORITY STATUS	AMOUNT	DEBTOR	PRIORITY STATUS	AMOUNT
45 FOREST PLAZA LLC FROST BROWN TODD LLC RONALD E. GOLD 301 EAST FOURTH STREET CINCINNATI, OH 45202	2082	Catherines #5147, Inc.	Administrative	\$2,240.42*	Catherines #5147, Inc.	Administrative	\$0.00
		Catherines #5147, Inc.	Unsecured	\$142,028.74*	Catherines #5147, Inc.	Unsecured	\$142,028.74*
		Subtotal		\$144,269.16*	Subtotal		\$142,028.74*
		Reason: All administrative asserted liabilities for post-petition lease charges have been paid through the date of the lease rejection.					
46 FORT UNION SHOPPING CENTER LLC C/O CCA ACQUISITION COMPANY LLC 5670 WILSHIRE BLVD, SUITE 1250 LOS ANGELES, CA 90036	4784	Lane Bryant, Inc.	Administrative	\$15,125.95	Lane Bryant, Inc.	Administrative	\$0.00
		Lane Bryant, Inc.	Unsecured	\$279,297.65	Lane Bryant, Inc.	Unsecured	\$279,297.65
		Subtotal		\$294,423.60	Subtotal		\$279,297.65
		Reason: All administrative asserted liabilities for post-petition lease charges have been paid through the date of the lease rejection.					
47 FORT UNION SHOPPING CENTER LLC C/O CCA ACQUISITION COMPANY LLC 5670 WILSHIRE BLVD, SUITE 1250 LOS ANGELES, CA 90036	4795	Lane Bryant, Inc.	Administrative	\$15,125.95	Lane Bryant, Inc.	Administrative	\$0.00
		Lane Bryant, Inc.	Unsecured	\$279,297.65	Lane Bryant, Inc.	Unsecured	\$279,297.65
		Subtotal		\$294,423.60	Subtotal		\$279,297.65
		Reason: All administrative asserted liabilities for post-petition lease charges have been paid through the date of the lease rejection.					
48 FORUM LONE STAR, L.P. C/O JASPAN SCHLESINGER LLP 300 GARDEN CITY PLAZA, 5TH FLOOR GARDEN CITY, NY 11530	5521^	Catherines, Inc.	Administrative	\$11,325.32	Catherines, Inc.	Administrative	\$0.00
		Catherines, Inc.	Unsecured	\$136,531.06	Catherines, Inc.	Unsecured	\$136,531.06
		Subtotal		\$147,856.38	Subtotal		\$136,531.06
		Reason: All administrative asserted liabilities for post-petition lease charges have been paid through the date of the lease rejection.					
^ Claim is also a remaining claim on the Schedule 2 to the Nineteenth Omnibus Claims Objection for Amended Claims and the Schedule 3 to the Twentieth Omnibus Claims Objection for Substantive Duplicate Claims (Retail Leases)							
49 FOUR STORIES, LLC ICE MILLER LLP 1500 BROADWAY 29TH FLOOR ATTN: ALYSON FIEDLER NEW YORK, NY 10036	4360^	AnnTaylor Retail, Inc.	Administrative	\$17,729.03*	AnnTaylor Retail, Inc.	Administrative	\$0.00
		AnnTaylor Retail, Inc.	Unsecured	\$2,238,380.94*	AnnTaylor Retail, Inc.	Unsecured	\$2,238,380.94*
		Subtotal		\$2,256,109.97*	Subtotal		\$2,238,380.94*
		Reason: All administrative asserted liabilities for post-petition lease charges have been paid through the date of the lease rejection.					
^ Claim is also a remaining claim on the Schedule 3 to the Twentieth Omnibus Claims Objection for Substantive Duplicate Claims (Retail Leases)							

* Indicates claim contains unliquidated and/or undetermined amounts

Retail Group, Inc. 20-33113-KRH
 Twenty-First Omnibus Claims Objection
 Schedule 1 - Partially Satisfied Claims

		ASSERTED CLAIMS			MODIFIED CLAIMS		
NAME	CLAIM#	DEBTOR	PRIORITY STATUS	AMOUNT	DEBTOR	PRIORITY STATUS	AMOUNT
50 FREEMALL ASSOCIATES, LLC BALLARD SPAHR LLP DUSTIN P. BRANCH, ESQ. 2029 CENTURY PARK EAST, SUITE 1400 LOS ANGELES, CA 90067-2915	5526^	Tween Brands, Inc.	Administrative	\$6,642.14	Tween Brands, Inc.	Administrative	\$0.00
		Tween Brands, Inc.	Unsecured	\$249,426.37	Tween Brands, Inc.	Unsecured	\$249,426.37
			Subtotal	\$256,068.51		Subtotal	\$249,426.37
		Reason: All administrative asserted liabilities for post-petition lease charges have been paid through the date of the lease rejection.					
^ Claim is also a remaining claim on the Schedule 3 to the Twentieth Omnibus Claims Objection for Substantive Duplicate Claims (Retail Leases)							
51 FRO2MO BARSTOW LLC CRAIG REALTY GROUP ATTN: T. SWAN 4100 MACARTHUR BLVD., STE.100 NEWPORT BEACH, CA 92660	2513	AnnTaylor Retail, Inc.	Administrative	\$49,825.21	AnnTaylor Retail, Inc.	Administrative	\$0.00
		AnnTaylor Retail, Inc.	Unsecured	\$55,510.20	AnnTaylor Retail, Inc.	Unsecured	\$55,510.20
			Subtotal	\$105,335.41		Subtotal	\$55,510.20
		Reason: All administrative asserted liabilities for post-petition lease charges have been paid through the date of the lease rejection.					
52 FSH ASSOCIATES, L.P. (HERSHEY) TANGER OUTLET CENTERS ATTN: KIM STATHAM 3200 NORTHLINE AVENUE, SUITE 360 GREENSBORO, NC 27408	5382	Tween Brands, Inc.	Administrative	\$1,301.53	Tween Brands, Inc.	Administrative	\$0.00
		Tween Brands, Inc.	Unsecured	\$200,502.83	Tween Brands, Inc.	Unsecured	\$200,502.83
			Subtotal	\$201,804.36		Subtotal	\$200,502.83
		Reason: All administrative asserted liabilities for post-petition lease charges have been paid through the date of the lease rejection.					
53 GF VALDOSTA MALL, LLC BALLARD SPAHR LLP DUSTIN P.BRANCH, ESQ. 2029 CENTURY PARK EAST, SUITE 1400 LOS ANGELES, CA 90067-2915	3996^	Tween Brands, Inc.	Administrative	\$6,486.26	Tween Brands, Inc.	Administrative	\$0.00
		Tween Brands, Inc.	Unsecured	\$163,935.59	Tween Brands, Inc.	Unsecured	\$163,935.59
			Subtotal	\$170,421.85		Subtotal	\$163,935.59
		Reason: All administrative asserted liabilities for post-petition lease charges have been paid through the date of the lease rejection.					
^ Claim is also a remaining claim on the Schedule 3 to the Twentieth Omnibus Claims Objection for Substantive Duplicate Claims (Retail Leases)							
54 GF VALDOSTA MALL, LLC BALLARD SPAHR LLP C/O DUSTIN P. BRANCH, ESQ. 2029 CENTURY PARK EAST, SUITE 1400 LOS ANGELES, CA 90067-2915	4222^	Lane Bryant, Inc.	Administrative	\$4,362.94	Lane Bryant, Inc.	Administrative	\$0.00
		Lane Bryant, Inc.	Unsecured	\$40,304.08	Lane Bryant, Inc.	Unsecured	\$40,304.08
			Subtotal	\$44,667.02		Subtotal	\$40,304.08
		Reason: All administrative asserted liabilities for post-petition lease charges have been paid through the date of the lease rejection.					

* Indicates claim contains unliquidated and/or undetermined amounts

Retail Group, Inc. 20-33113-KRH
 Twenty-First Omnibus Claims Objection
 Schedule 1 - Partially Satisfied Claims

		ASSERTED CLAIMS			MODIFIED CLAIMS		
NAME	CLAIM#	DEBTOR	PRIORITY STATUS	AMOUNT	DEBTOR	PRIORITY STATUS	AMOUNT
55 GIV GREEN TREE MALL INVESTORS, LLC DUSTIN P. BRANCH, ESQ. BALLARD SPAHR LLP 2029 CENTURY PARK EAST, SUITE 1400 LOS ANGELES, CA 90067-2915	4113^	Tween Brands, Inc.	Administrative	\$6,809.77	Tween Brands, Inc.	Administrative	\$0.00
		Tween Brands, Inc.	Unsecured	\$175,717.05	Tween Brands, Inc.	Unsecured	\$175,717.05
			Subtotal	\$182,526.82		Subtotal	\$175,717.05
		Reason: All administrative asserted liabilities for post-petition lease charges have been paid through the date of the lease rejection.					
^ Claim is also a remaining claim on the Schedule 3 to the Twentieth Omnibus Claims Objection for Substantive Duplicate Claims (Retail Leases)							
56 HAWTHORN LP BALLARD SPAHR LLP DUSTIN P. BRANCH, ESQ. 2029 CENTURY PARK EAST, SUITE 1400 LOS ANGELES, CA 90067-2915	3554^	Tween Brands, Inc.	Administrative	\$1,192.43	Tween Brands, Inc.	Administrative	\$0.00
		Tween Brands, Inc.	Unsecured	\$414,032.26	Tween Brands, Inc.	Unsecured	\$414,032.26
			Subtotal	\$415,224.69		Subtotal	\$414,032.26
		Reason: All administrative asserted liabilities for post-petition lease charges have been paid through the date of the lease rejection.					
^ Claim is also a remaining claim on the Schedule 3 to the Twentieth Omnibus Claims Objection for Substantive Duplicate Claims (Retail Leases)							
57 HINES GLOBAL REIT 2615 MED CENTER PARKWAY LLC HINES RETAIL KENTON MCKEEHAN MANAGING DIRECTOR 2800 POST OAK BLVD, SUITE 4800 HOUSTON, TX 77056	3211	Tween Brands, Inc.	Administrative	\$9,150.81	Tween Brands, Inc.	Administrative	\$0.00
		Tween Brands, Inc.	Unsecured	\$260,976.59	Tween Brands, Inc.	Unsecured	\$260,976.59
			Subtotal	\$270,127.40		Subtotal	\$260,976.59
		Reason: All administrative asserted liabilities for post-petition lease charges have been paid through the date of the lease rejection.					
58 HINES GLOBAL REIT SAN ANTONIO RETAIL I, LP KENTON MCKEEHAN, MANAGING DIRECTOR HINES RETAIL 2800 POST OAK BLVD, SUITE 4800 HOUSTON, TX 77056	3114	Tween Brands, Inc.	Administrative	\$9,038.81	Tween Brands, Inc.	Administrative	\$0.00
		Tween Brands, Inc.	Unsecured	\$148,042.24	Tween Brands, Inc.	Unsecured	\$148,042.24
			Subtotal	\$157,081.05		Subtotal	\$148,042.24
		Reason: All administrative asserted liabilities for post-petition lease charges have been paid through the date of the lease rejection.					

* Indicates claim contains unliquidated and/or undetermined amounts

Retail Group, Inc. 20-33113 (KRH)
 Twenty-First Omnibus Claims Objection
 Schedule 1 - Partially Satisfied Claims

		ASSERTED CLAIMS			MODIFIED CLAIMS		
NAME	CLAIM#	DEBTOR	PRIORITY STATUS	AMOUNT	DEBTOR	PRIORITY STATUS	AMOUNT
59 HOLDER HARBOUR CORPORATION 816 FLORENCE STREET BELPRE, OH 45714	3374	Catherines, Inc.	Administrative	\$8,250.00	Catherines, Inc.	Administrative	\$0.00
		Catherines, Inc.	Unsecured	\$7,985.45	Catherines, Inc.	Unsecured	\$7,985.45
		Subtotal		\$16,235.45	Subtotal		\$7,985.45
Reason: All administrative asserted liabilities for post-petition lease charges have been paid through the date of the lease rejection.							
60 HOOVER MALL LIMITED, L.L.C. C/O BROOKFIELD PROPERTIES RETAIL, INC. 350 N. ORLEANS ST., SUITE 300 CHICAGO, IL 60654-1607	4914	Tween Brands, Inc.	Administrative	\$2,430.21	Tween Brands, Inc.	Administrative	\$0.00
		Tween Brands, Inc.	Unsecured	\$322,447.42	Tween Brands, Inc.	Unsecured	\$322,447.42
		Subtotal		\$324,877.63	Subtotal		\$322,447.42
Reason: All administrative asserted liabilities for post-petition lease charges have been paid through the date of the lease rejection.							
61 HPC ROBINHOOD INVESTORS, LP DUSTIN P. BRANCH, ESQ. BALLARD SPAHR LLP 2029 CENTURY PARK EAST, SUITE 1400 LOS ANGELES, CA 90067-2915	4122^	Catherines #5147, Inc.	Administrative	\$14,308.88	Catherines #5147, Inc.	Administrative	\$0.00
		Catherines #5147, Inc.	Unsecured	\$202,726.97	Catherines #5147, Inc.	Unsecured	\$202,726.97
		Subtotal		\$217,035.85	Subtotal		\$202,726.97
Reason: All administrative asserted liabilities for post-petition lease charges have been paid through the date of the lease rejection.							
^ Claim is also a remaining claim on the Schedule 3 to the Twentieth Omnibus Claims Objection for Substantive Duplicate Claims (Retail Leases)							
62 HUNT VALLEY TOWNE CENTRE, LLC BALLARD SPAHR LLP C/O DUSTIN P. BRANCH 2029 CENTURY PARK EAST, SUITE 1400 LOS ANGELES, CA 90067-2915	3183^	Lane Bryant, Inc.	Administrative	\$630.24	Lane Bryant, Inc.	Administrative	\$0.00
		Lane Bryant, Inc.	Unsecured	\$266,811.42	Lane Bryant, Inc.	Unsecured	\$266,811.42
		Subtotal		\$267,441.66	Subtotal		\$266,811.42
Reason: All administrative asserted liabilities for post-petition lease charges have been paid through the date of the lease rejection.							
^ Claim is also a remaining claim on the Schedule 3 to the Twentieth Omnibus Claims Objection for Substantive Duplicate Claims (Retail Leases)							
63 INLAND WESTERN GLENDALE, L.L.C. BALLARD SPAHR LLP DUSTIN P. BRANCH, ESQ. 2029 CENTURY PARK EAST, SUITE 1400 LOS ANGELES, CA 90067-2915	4141^	Catherines #5147, Inc.	Administrative	\$11,411.57	Catherines #5147, Inc.	Administrative	\$0.00
		Catherines #5147, Inc.	Unsecured	\$91,984.70	Catherines #5147, Inc.	Unsecured	\$91,984.70
		Subtotal		\$103,396.27	Subtotal		\$91,984.70

* Indicates claim contains unliquidated and/or undetermined amounts

Retail Group, Inc. 20-33113-KRH
 Twenty-First Omnibus Claims Objection
 Schedule 1 - Partially Satisfied Claims

ASSERTED CLAIMS					MODIFIED CLAIMS		
NAME	CLAIM#	DEBTOR	PRIORITY STATUS	AMOUNT	DEBTOR	PRIORITY STATUS	AMOUNT
64 JORDAN CREEK TOWN CENTER, LLC C/O BROOKFIELD PROPERTIES RETAIL, INC. 350 N. ORLEANS ST., SUITE 300 CHICAGO, IL 60654-1607	4942	Tween Brands, Inc.	Administrative	\$14,537.14	Tween Brands, Inc.	Administrative	\$0.00
		Tween Brands, Inc.	Unsecured	\$402,198.85	Tween Brands, Inc.	Unsecured	\$402,198.85
		Subtotal		\$416,735.99	Subtotal		\$402,198.85
		Reason: All administrative asserted liabilities for post-petition lease charges have been paid through the date of the lease rejection.					
65 KENWOOD MALL L.L.C. C/O BROOKFIELD PROPERTIES RETAIL, INC. 350 N. ORLEANS ST., SUITE 300 CHICAGO, IL 60654-1607	4921	Tween Brands, Inc.	Administrative	\$732.42	Tween Brands, Inc.	Administrative	\$0.00
		Tween Brands, Inc.	Unsecured	\$148,806.49	Tween Brands, Inc.	Unsecured	\$148,806.49
		Subtotal		\$149,538.91	Subtotal		\$148,806.49
		Reason: All administrative asserted liabilities for post-petition lease charges have been paid through the date of the lease rejection.					
66 KITSAP MALL, LLC DUSTIN P. BRANCH, ESQ. BALLARD SPAHR LLP 2029 CENTURY PARK EAST, SUITE 1400 LOS ANGELES, CA 90067-2915	4124^	Lane Bryant, Inc.	Administrative	\$8,191.03	Lane Bryant, Inc.	Administrative	\$0.00
		Lane Bryant, Inc.	Unsecured	\$283,783.12	Lane Bryant, Inc.	Unsecured	\$283,783.12
		Subtotal		\$291,974.15	Subtotal		\$283,783.12
		Reason: All administrative asserted liabilities for post-petition lease charges have been paid through the date of the lease rejection.					
^ Claim is also a remaining claim on the Schedule 3 to the Twentieth Omnibus Claims Objection for Substantive Duplicate Claims (Retail Leases)							
67 KRE COLONIE OWNER LLC C/O BALLARD SPAHR LLP ATTN: DUSTIN P. BRANCH, ESQ. 2029 CENTURY PARK EAST, SUITE 1400 LOS ANGELES, CA 90067-2915	4182^	Tween Brands, Inc.	Administrative	\$6,204.50	Tween Brands, Inc.	Administrative	\$0.00
		Tween Brands, Inc.	Unsecured	\$136,175.08	Tween Brands, Inc.	Unsecured	\$136,175.08
		Subtotal		\$142,379.58	Subtotal		\$136,175.08
		Reason: All administrative asserted liabilities for post-petition lease charges have been paid through the date of the lease rejection.					
^ Claim is also a remaining claim on the Schedule 3 to the Twentieth Omnibus Claims Objection for Substantive Duplicate Claims (Retail Leases)							
68 LAFAYETTE MARKETPLACE BACELINE HOLDINGS, LLC, BY BACELINE INVESTMENTS, LLC, ITS MANAGING AGENT CALEB T. HOLZAEPFEL 736 GEORGIA AVENUE, SUITE 300 CHATTANOOGA, TN 37402	2974	Catherines, Inc.	Administrative	\$4,155.01	Catherines, Inc.	Administrative	\$0.00
		Catherines, Inc.	Unsecured	\$15,896.88	Catherines, Inc.	Unsecured	\$15,896.88
		Subtotal		\$20,051.89	Subtotal		\$15,896.88
		Reason: All administrative asserted liabilities for post-petition lease charges have been paid through the date of the lease rejection.					

Retail Group, Inc. 20-33113 (KRH)
 Twenty-First Omnibus Claims Objection
 Schedule 1 - Partially Satisfied Claims

ASSERTED CLAIMS					MODIFIED CLAIMS		
NAME	CLAIM#	DEBTOR	PRIORITY STATUS	AMOUNT	DEBTOR	PRIORITY STATUS	AMOUNT
69 LAKELINE PLAZA, LLC RONALD E. GOLD FROST BROWN TODD LLC 301 EAST FOURTH STREET CINCINNATI, OH 45202	5270^	Tween Brands, Inc.	Administrative	\$25,715.23*	Tween Brands, Inc.	Administrative	\$0.00
		Tween Brands, Inc.	Unsecured	\$63,249.72*	Tween Brands, Inc.	Unsecured	\$63,249.72*
		Subtotal		\$88,964.95*	Subtotal		\$63,249.72*
		Reason: All administrative asserted liabilities for post-petition lease charges have been paid through the date of the lease rejection.					
^ Claim is also a remaining claim on the Schedule 2 to the Nineteenth Omnibus Claims Objection for Amended Claims							
70 LIMA CENTER, LLC RONALD E. GOLD FROST BROWN TODD LLC 301 EAST FOURTH STREET CINCINNATI, OH 45202	4770	Lane Bryant, Inc.	Administrative	\$2,811.82*	Lane Bryant, Inc.	Administrative	\$0.00
		Lane Bryant, Inc.	Unsecured	\$118,604.25*	Lane Bryant, Inc.	Unsecured	\$118,604.25*
		Subtotal		\$121,416.07*	Subtotal		\$118,604.25*
		Reason: All administrative asserted liabilities for post-petition lease charges have been paid through the date of the lease rejection.					
71 MACERICH BUENAVENTURA LIMITED PARTNERSHIP BALLARD SPAHR LLP DUSTIN P. BRANCH, ESQ. 2029 CENTURY PARK EAST, SUITE 1400 LOS ANGELES, CA 90067-2915	3575^	Tween Brands, Inc.	Administrative	\$617.25	Tween Brands, Inc.	Administrative	\$0.00
		Tween Brands, Inc.	Unsecured	\$38,871.02	Tween Brands, Inc.	Unsecured	\$38,871.02
		Subtotal		\$39,488.27	Subtotal		\$38,871.02
		Reason: All administrative asserted liabilities for post-petition lease charges have been paid through the date of the lease rejection.					
^ Claim is also a remaining claim on the Schedule 3 to the Twentieth Omnibus Claims Objection for Substantive Duplicate Claims (Retail Leases)							
72 MACERICH CERRITOS, LLC DUSTIN P. BRANCH, ESQ. BALLARD SPAHR LLP 2029 CENTURY PARK EAST, SUITE 1400 LOS ANGELES, CA 90067-2915	3402^	Tween Brands, Inc.	Administrative	\$3,585.44	Tween Brands, Inc.	Administrative	\$0.00
		Tween Brands, Inc.	Unsecured	\$575,200.62	Tween Brands, Inc.	Unsecured	\$575,200.62
		Subtotal		\$578,786.06	Subtotal		\$575,200.62
		Reason: All administrative asserted liabilities for post-petition lease charges have been paid through the date of the lease rejection.					
^ Claim is also a remaining claim on the Schedule 3 to the Twentieth Omnibus Claims Objection for Substantive Duplicate Claims (Retail Leases)							

Retail Group, Inc. 20-33113 (KRH)
 Twenty-First Omnibus Claims Objection
 Schedule 1 - Partially Satisfied Claims

ASSERTED CLAIMS					MODIFIED CLAIMS		
NAME	CLAIM#	DEBTOR	PRIORITY STATUS	AMOUNT	DEBTOR	PRIORITY STATUS	AMOUNT
73 MACERICH FRESNO LIMITED PARTNERSHIP DUSTIN P.BRANCH, ESQ. BALLARD SPAHR LLP 2029 CENTURY PARK EAST, SUITE 1400 LOS ANGELES, CA 90067-2915	3276^	Tween Brands, Inc.	Administrative	\$973.29	Tween Brands, Inc.	Administrative	\$0.00
		Tween Brands, Inc.	Unsecured	\$51,051.69	Tween Brands, Inc.	Unsecured	\$51,051.69
			Subtotal	\$52,024.98		Subtotal	\$51,051.69
		Reason: All administrative asserted liabilities for post-petition lease charges have been paid through the date of the lease rejection.					
^ Claim is also a remaining claim on the Schedule 3 to the Twentieth Omnibus Claims Objection for Substantive Duplicate Claims (Retail Leases)							
74 MACERICH NIAGARA LLC DUSTIN P. BRANCH, ESQ. BALLARD SPAHR LLP 2029 CENTURY PARK EAST, SUITE 1400 LOS ANGELES, CA 90067-2915	3280^	Tween Brands, Inc.	Administrative	\$19,021.03	Tween Brands, Inc.	Administrative	\$0.00
		Tween Brands, Inc.	Unsecured	\$325,556.21	Tween Brands, Inc.	Unsecured	\$325,556.21
			Subtotal	\$344,577.24		Subtotal	\$325,556.21
		Reason: All administrative asserted liabilities for post-petition lease charges have been paid through the date of the lease rejection.					
^ Claim is also a remaining claim on the Schedule 3 to the Twentieth Omnibus Claims Objection for Substantive Duplicate Claims (Retail Leases)							
75 MACERICH OAKS LP BALLARD SPAHR LLP C/O DUSTIN P. BRANCH, ESQ. 2029 CENTURY PARK EAST, SUITE 1400 LOS ANGELES, CA 90067-2915	3263^	Tween Brands, Inc.	Administrative	\$2,598.09	Tween Brands, Inc.	Administrative	\$0.00
		Tween Brands, Inc.	Unsecured	\$417,918.20	Tween Brands, Inc.	Unsecured	\$417,918.20
			Subtotal	\$420,516.29		Subtotal	\$417,918.20
		Reason: All administrative asserted liabilities for post-petition lease charges have been paid through the date of the lease rejection.					
^ Claim is also a remaining claim on the Schedule 3 to the Twentieth Omnibus Claims Objection for Substantive Duplicate Claims (Retail Leases)							
76 MACERICH SOUTH PARK MALL LLC BALLARD SPAHR LLP DUSTIN P. BRANCH, ESQ. 2029 CENTURY PARK EAST, SUITE 1400 LOS ANGELES, CA 90067-2915	3921^	Tween Brands, Inc.	Administrative	\$3,954.33	Tween Brands, Inc.	Administrative	\$0.00
		Tween Brands, Inc.	Unsecured	\$49,364.71	Tween Brands, Inc.	Unsecured	\$49,364.71
			Subtotal	\$53,319.04		Subtotal	\$49,364.71
		Reason: All administrative asserted liabilities for post-petition lease charges have been paid through the date of the lease rejection.					
^ Claim is also a remaining claim on the Schedule 3 to the Twentieth Omnibus Claims Objection for Substantive Duplicate Claims (Retail Leases)							

Retail Group, Inc. 20-33113 (KRH)
 Twenty-First Omnibus Claims Objection
 Schedule 1 - Partially Satisfied Claims

ASSERTED CLAIMS						MODIFIED CLAIMS		
NAME	CLAIM#	DEBTOR	PRIORITY STATUS	AMOUNT	DEBTOR	PRIORITY STATUS	AMOUNT	
77 MACERICH SOUTH PLAINS LP BALLARD SPAHR LLP C/O DUSTIN P. BRANCH 2029 CENTURY PARK EAST SUITE 1400 LOS ANGELES, CA 90067-2915	3802^	Tween Brands, Inc.	Administrative	\$18,202.33	Tween Brands, Inc.	Administrative	\$0.00	
		Tween Brands, Inc.	Unsecured	\$400,137.60	Tween Brands, Inc.	Unsecured	\$400,137.60	
		Subtotal		\$418,339.93	Subtotal		\$400,137.60	
		Reason: All administrative asserted liabilities for post-petition lease charges have been paid through the date of the lease rejection.						
^ Claim is also a remaining claim on the Schedule 3 to the Twentieth Omnibus Claims Objection for Substantive Duplicate Claims (Retail Leases)								
78 MACERICH VALLEY RIVER CENTER LLC DUSTIN P. BRANCH, ESQ. BALLARD SPAHR LLP 2029 CENTURY PARK EAST, SUITE 1400 LOS ANGELES, CA 90067-2915	3690^	Tween Brands, Inc.	Administrative	\$3,775.27	Tween Brands, Inc.	Administrative	\$0.00	
		Tween Brands, Inc.	Unsecured	\$58,728.87	Tween Brands, Inc.	Unsecured	\$58,728.87	
		Subtotal		\$62,504.14	Subtotal		\$58,728.87	
		Reason: All administrative asserted liabilities for post-petition lease charges have been paid through the date of the lease rejection.						
^ Claim is also a remaining claim on the Schedule 3 to the Twentieth Omnibus Claims Objection for Substantive Duplicate Claims (Retail Leases)								
79 MALL AT ROCKINGHAM, LLC SIMON PROPERTY GROUP - BANKRUPTCY 225 WEST WASHINGTON STREET INDIANAPOLIS, IN 46204	2189	Tween Brands, Inc.	Administrative	\$13,790.06	Tween Brands, Inc.	Administrative	\$0.00	
		Tween Brands, Inc.	Unsecured	\$88,788.42	Tween Brands, Inc.	Unsecured	\$88,788.42	
		Subtotal		\$102,578.48	Subtotal		\$88,788.42	
		Reason: All administrative asserted liabilities for post-petition lease charges have been paid through the date of the lease rejection.						
80 MAYFLOWER APPLE BLOSSOM, L.P. SIMON PROPERTY GROUP ATTN: BANKRUPTCY 225 WEST WASHINGTON STREET INDIANAPOLIS, IN 46204	1910	Tween Brands, Inc.	Administrative	\$3,399.08	Tween Brands, Inc.	Administrative	\$0.00	
		Tween Brands, Inc.	Unsecured	\$119,706.92	Tween Brands, Inc.	Unsecured	\$119,706.92	
		Subtotal		\$123,106.00	Subtotal		\$119,706.92	
		Reason: All administrative asserted liabilities for post-petition lease charges have been paid through the date of the lease rejection.						
81 MAYFLOWER EMERALD SQUARE, LLC SIMON PROPERTY GROUP - BANKRUPTCY 225 WEST WASHINGTON STREET INDIANAPOLIS, IN 46204	2027	AnnTaylor Retail, Inc.	Administrative	\$4,456.66	AnnTaylor Retail, Inc.	Administrative	\$0.00	
		AnnTaylor Retail, Inc.	Unsecured	\$374,910.78	AnnTaylor Retail, Inc.	Unsecured	\$374,910.78	
		Subtotal		\$379,367.44	Subtotal		\$374,910.78	
		Reason: All administrative asserted liabilities for post-petition lease charges have been paid through the date of the lease rejection.						

* Indicates claim contains unliquidated and/or undetermined amounts

Retail Group, Inc. 20-33113-KRH
 Twenty-First Omnibus Claims Objection
 Schedule 1 - Partially Satisfied Claims

ASSERTED CLAIMS						MODIFIED CLAIMS		
NAME	CLAIM#	DEBTOR	PRIORITY STATUS	AMOUNT	DEBTOR	PRIORITY STATUS	AMOUNT	
82 MGP XI COMMONS FW, LLC, A DELAWARE LIMITED LIABILITY COMPANY 425 CALIFORNIA STREET, 10TH FLOOR ATTN: 730-C004 SAN FRANCISCO, CA 94104	3502	Lane Bryant, Inc.	Administrative	\$379.71	Lane Bryant, Inc.	Administrative	\$0.00	
		Lane Bryant, Inc.	Unsecured	\$182,538.08	Lane Bryant, Inc.	Unsecured	\$182,538.08	
		Subtotal		\$182,917.79	Subtotal		\$182,538.08	
		Reason: All administrative asserted liabilities for post-petition lease charges have been paid through the date of the lease rejection.						
83 MONTEBELLO TOWN CENTER INVESTORS, LLC DUSTIN P. BRANCH, ESQ. BALLARD SPAHR LLP 2029 CENTURY PARK EAST, SUITE 1400 LOS ANGELES, CA 90067-2915	4117^	Lane Bryant #6243, Inc.	Administrative	\$302.58	Lane Bryant #6243, Inc.	Administrative	\$0.00	
		Lane Bryant #6243, Inc.	Unsecured	\$94,040.28	Lane Bryant #6243, Inc.	Unsecured	\$94,040.28	
		Subtotal		\$94,342.86	Subtotal		\$94,040.28	
		Reason: All administrative asserted liabilities for post-petition lease charges have been paid through the date of the lease rejection.						
^ Claim is also a remaining claim on the Schedule 3 to the Twentieth Omnibus Claims Objection for Substantive Duplicate Claims (Retail Leases)								
84 MOUNTAIN GROVE PARTNERS, LLC KAREN AHEARN GLASER WEIL 10250 CONSTELLATION BLVD 19TH FL LOS ANGELES, CA 90067	4955	Ascena Retail Group, Inc.	Administrative	\$1,037.61	Ascena Retail Group, Inc.	Administrative	\$0.00	
		Ascena Retail Group, Inc.	Unsecured	\$256,211.95	Ascena Retail Group, Inc.	Unsecured	\$256,211.95	
		Subtotal		\$257,249.56	Subtotal		\$256,211.95	
		Reason: All administrative asserted liabilities for post-petition lease charges have been paid through the date of the lease rejection.						
85 NORTH STAR MALL, LLC C/O BROOKFIELD PROPERTIES RETAIL, INC. 350 N. ORLEANS ST., SUITE 300 CHICAGO, IL 60654-1607	4944	Tween Brands, Inc.	Administrative	\$2,868.90	Tween Brands, Inc.	Administrative	\$0.00	
		Tween Brands, Inc.	Unsecured	\$145,673.23	Tween Brands, Inc.	Unsecured	\$145,673.23	
		Subtotal		\$148,542.13	Subtotal		\$145,673.23	
		Reason: All administrative asserted liabilities for post-petition lease charges have been paid through the date of the lease rejection.						
86 NORTHFIELD STAPLETON ASSOCIATES, LLC QIC PROPERTIES US, INC. JOAN GLENN-KATZAKIS ASSOCIATE GENERAL COUNSEL 600 SUPERIOR AVENUE EAST SUITE 1500 CLEVELAND, OH 44114	3202	Tween Brands, Inc.	Administrative	\$1,171.74	Tween Brands, Inc.	Administrative	\$0.00	
		Tween Brands, Inc.	Unsecured	\$41,042.48	Tween Brands, Inc.	Unsecured	\$41,042.48	
		Subtotal		\$42,214.22	Subtotal		\$41,042.48	
		Reason: All administrative asserted liabilities for post-petition lease charges have been paid through the date of the lease rejection.						

* Indicates claim contains unliquidated and/or undetermined amounts

Retail Group, Inc. 20-33113 (KRH)
 Twenty-First Omnibus Claims Objection
 Schedule 1 - Partially Satisfied Claims

ASSERTED CLAIMS					MODIFIED CLAIMS		
NAME	CLAIM#	DEBTOR	PRIORITY STATUS	AMOUNT	DEBTOR	PRIORITY STATUS	AMOUNT
87 OUTLETS AT WESTGATE, LLC (GLENDALE 2247) TANGER OUTLET CENTERS ATTN: KIM STATHAM 3200 NORTHLINE AVENUE, SUITE 360 GREENSBORO, NC 27408	4585	AnnTaylor Retail, Inc.	Administrative	\$10,063.29	AnnTaylor Retail, Inc.	Administrative	\$0.00
		AnnTaylor Retail, Inc.	Unsecured	\$223,567.18	AnnTaylor Retail, Inc.	Unsecured	\$223,567.18
		Subtotal		\$233,630.47		Subtotal	\$223,567.18
Reason: All administrative asserted liabilities for post-petition lease charges have been paid through the date of the lease rejection.							
88 PARAMUS PARK SHOPPING CENTER LIMITED PARTNERSHIP C/O BROOKFIELD PROPERTIES RETAIL, INC. 350 N. ORLEANS ST., SUITE 300 CHICAGO, IL 60654-1607	4945	Tween Brands, Inc.	Administrative	\$4,044.54	Tween Brands, Inc.	Administrative	\$0.00
		Tween Brands, Inc.	Unsecured	\$209,546.22	Tween Brands, Inc.	Unsecured	\$209,546.22
		Subtotal		\$213,590.76		Subtotal	\$209,546.22
Reason: All administrative asserted liabilities for post-petition lease charges have been paid through the date of the lease rejection.							
89 PARK CITY CENTER LLC C/O BROOKFIELD PROPERTIES RETAILS, INC. 350 N. ORLEANS ST., SUITE 300 CHICAGO, IL 60654-1607	4072	AnnTaylor Retail, Inc.	Administrative	\$19,313.85	AnnTaylor Retail, Inc.	Administrative	\$0.00
		AnnTaylor Retail, Inc.	Unsecured	\$84,221.50	AnnTaylor Retail, Inc.	Unsecured	\$84,221.50
		Subtotal		\$103,535.35		Subtotal	\$84,221.50
Reason: All administrative asserted liabilities for post-petition lease charges have been paid through the date of the lease rejection.							
90 PARK MEADOWS MALL, LLC C/O BROOKFIELD PROPERTIES RETAIL, INC. 350 N. ORLEANS ST., SUITE 300 CHICAGO, IL 60654-1607	4936	Tween Brands, Inc.	Administrative	\$1,471.03	Tween Brands, Inc.	Administrative	\$0.00
		Tween Brands, Inc.	Unsecured	\$697,215.19	Tween Brands, Inc.	Unsecured	\$697,215.19
		Subtotal		\$698,686.22		Subtotal	\$697,215.19
Reason: All administrative asserted liabilities for post-petition lease charges have been paid through the date of the lease rejection.							
91 PEMBROKE LAKES MALL, LLC C/O BROOKFIELD PROPERTIES RETAIL, INC. 350 N. ORLEANS ST., SUITE 300 CHICAGO, IL 60654-1607	4908	Tween Brands, Inc.	Administrative	\$5,822.55	Tween Brands, Inc.	Administrative	\$0.00
		Tween Brands, Inc.	Unsecured	\$311,150.29	Tween Brands, Inc.	Unsecured	\$311,150.29
		Subtotal		\$316,972.84		Subtotal	\$311,150.29
Reason: All administrative asserted liabilities for post-petition lease charges have been paid through the date of the lease rejection.							
92 PERIMETER MALL, LLC C/O BROOKFIELD PROPERTIES RETAIL, INC. 350 N. ORLEANS ST., SUITE 300 CHICAGO, IL 60654-1607	6091	AnnTaylor Retail, Inc.	Administrative	\$35,242.92	AnnTaylor Retail, Inc.	Administrative	\$0.00
		AnnTaylor Retail, Inc.	Unsecured	\$550,983.43	AnnTaylor Retail, Inc.	Unsecured	\$550,983.43
		Subtotal		\$586,226.35		Subtotal	\$550,983.43

* Indicates claim contains unliquidated and/or undetermined amounts

Retail Group, Inc. 20-33113-KRH
 Twenty-First Omnibus Claims Objection
 Schedule 1 - Partially Satisfied Claims

ASSERTED CLAIMS					MODIFIED CLAIMS		
NAME	CLAIM#	DEBTOR	PRIORITY STATUS	AMOUNT	DEBTOR	PRIORITY STATUS	AMOUNT
93 PFP COLUMBUS II, LLC FROST BROWN TODD LLC RONALD E. GOLD 301 EAST FOURTH STREET CINCINNATI, OH 45202	5268^	Tween Brands, Inc.	Administrative	\$41,737.42	Tween Brands, Inc.	Administrative	\$0.00
		Tween Brands, Inc.	Unsecured	\$107,979.62	Tween Brands, Inc.	Unsecured	\$107,979.62
		Subtotal		\$149,717.04	Subtotal		\$107,979.62
		Reason: All administrative asserted liabilities for post-petition lease charges have been paid through the date of the lease rejection.					
^ Claim is also a remaining claim on the Schedule 2 to the Nineteenth Omnibus Claims Objection for Amended Claims							
94 PLAZA AT BUCKLAND HILLS, LLC RONALD E. GOLD FROST BROWN TODD LLC 301 EAST FOURTH STREET CINCINNATI, OH 45202	4766	Lane Bryant, Inc.	Administrative	\$2,939.08*	Lane Bryant, Inc.	Administrative	\$0.00
		Lane Bryant, Inc.	Unsecured	\$180,093.66*	Lane Bryant, Inc.	Unsecured	\$180,093.66*
		Subtotal		\$183,032.74*	Subtotal		\$180,093.66*
		Reason: All administrative asserted liabilities for post-petition lease charges have been paid through the date of the lease rejection.					
95 PLAZA FRONTENAC ACQUISITION, LLC C/O BROOKFIELD PROPERTIES RETAIL, INC. 350 N. ORLEANS ST., SUITE 300 CHICAGO, IL 60654-1607	6092	AnnTaylor Retail, Inc.	Administrative	\$21,858.30	AnnTaylor Retail, Inc.	Administrative	\$0.00
		AnnTaylor Retail, Inc.	Unsecured	\$284,749.86	AnnTaylor Retail, Inc.	Unsecured	\$284,749.86
		Subtotal		\$306,608.16	Subtotal		\$284,749.86
		Reason: All administrative asserted liabilities for post-petition lease charges have been paid through the date of the lease rejection.					
96 PLAZA WEST COVINA, LP BALLARD SPAHR LLP C/O DUSTIN P. BRANCH, ESQ. 2029 CENTURY PARK EAST, SUITE 1400 LOS ANGELES, CA 90067-2915	4225^	Lane Bryant #6243, Inc.	Administrative	\$128.28	Lane Bryant #6243, Inc.	Administrative	\$0.00
		Lane Bryant #6243, Inc.	Unsecured	\$19,290.82	Lane Bryant #6243, Inc.	Unsecured	\$19,290.82
		Subtotal		\$19,419.10	Subtotal		\$19,290.82
		Reason: All administrative asserted liabilities for post-petition lease charges have been paid through the date of the lease rejection.					
^ Claim is also a remaining claim on the Schedule 3 to the Twentieth Omnibus Claims Objection for Substantive Duplicate Claims (Retail Leases)							
97 PR II LA CENTERRA, LP BALLARD SPAHR LLP DUSTIN P. BRANCH, ESQ. 2029 CENTURY PARK EAST, SUITE 1400 LOS ANGELES, CA 90067-2915	3676^	Tween Brands, Inc.	Administrative	\$15,028.20	Tween Brands, Inc.	Administrative	\$0.00
		Tween Brands, Inc.	Unsecured	\$292,014.27	Tween Brands, Inc.	Unsecured	\$292,014.27
		Subtotal		\$307,042.47	Subtotal		\$292,014.27

Reason: All administrative asserted liabilities for post-petition lease charges have been paid through the date of the lease rejection.

^ Claim is also a remaining claim on the Schedule 3 to the Twentieth Omnibus Claims Objection for Substantive Duplicate Claims (Retail Leases)

* Indicates claim contains unliquidated and/or undetermined amounts

Retail Group, Inc. 20-33113-KRH
 Twenty-First Omnibus Claims Objection
 Schedule 1 - Partially Satisfied Claims

		ASSERTED CLAIMS				MODIFIED CLAIMS		
NAME	CLAIM#	DEBTOR	PRIORITY STATUS	AMOUNT	DEBTOR	PRIORITY STATUS	AMOUNT	
98 PREMIUM OUTLET PARTNERS, L.P. SIMON PROPERTY GROUP - BANKRUPTCY 225 WEST WASHINGTON STREET INDIANAPOLIS, IN 46204	2548	Ascena Retail Group, Inc.	Administrative	\$4,400.00	Ascena Retail Group, Inc.	Administrative	\$0.00	
		Ascena Retail Group, Inc.	Unsecured	\$2,200.00	Ascena Retail Group, Inc.	Unsecured	\$2,200.00	
			Subtotal	\$6,600.00		Subtotal	\$2,200.00	
		Reason: All administrative asserted liabilities for post-petition lease charges have been paid through the date of the lease rejection.						
99 RAF LAKE CHARLES LLC C/O CHASE PROPERTIES 3333 RICHMOND ROAD, SUITE 320 BEACHWOOD, OH 44122	4683	Lane Bryant, Inc.	Administrative	\$2,386.15	Lane Bryant, Inc.	Administrative	\$0.00	
		Lane Bryant, Inc.	Unsecured	\$96,259.37	Lane Bryant, Inc.	Unsecured	\$96,259.37	
			Subtotal	\$98,645.52		Subtotal	\$96,259.37	
		Reason: All administrative asserted liabilities for post-petition lease charges have been paid through the date of the lease rejection.						
100 REDLANDS JOINT VENTURE, LLC KAREN AHEARN, GLASER WEIL 10250 CONSTELLATION BLVD, 19TH FL LOS ANGELES, CA 90067	3061	Catherines #5147, Inc.	Administrative	\$8,837.62	Catherines #5147, Inc.	Administrative	\$0.00	
		Catherines #5147, Inc.	Unsecured	\$28,156.23	Catherines #5147, Inc.	Unsecured	\$28,156.23	
			Subtotal	\$36,993.85		Subtotal	\$28,156.23	
		Reason: All administrative asserted liabilities for post-petition lease charges have been paid through the date of the lease rejection.						
101 RIDGEDALE CENTER LLC C/O BROOKFIELD PROPERTIES RETAIL, INC. 350 N. ORLEANS ST., SUITE 300 CHICAGO, IL 60654-1607	3941	AnnTaylor Retail, Inc.	Administrative	\$9,024.45	AnnTaylor Retail, Inc.	Administrative	\$0.00	
		AnnTaylor Retail, Inc.	Unsecured	\$509,607.69	AnnTaylor Retail, Inc.	Unsecured	\$509,607.69	
			Subtotal	\$518,632.14		Subtotal	\$509,607.69	
		Reason: All administrative asserted liabilities for post-petition lease charges have been paid through the date of the lease rejection.						
102 RIVER CROSSING SHOPPES, LLC C/O BROOKFIELD PROPERTIES RETAIL, INC. 350 N. ORLEANS ST., SUITE 300 CHICAGO, IL 60654-1607	4913	Tween Brands, Inc.	Administrative	\$4,188.27	Tween Brands, Inc.	Administrative	\$0.00	
		Tween Brands, Inc.	Unsecured	\$187,092.06	Tween Brands, Inc.	Unsecured	\$187,092.06	
			Subtotal	\$191,280.33		Subtotal	\$187,092.06	
		Reason: All administrative asserted liabilities for post-petition lease charges have been paid through the date of the lease rejection.						
103 RIVER PARK PROPERTIES II MICHAEL WILHELM 265 E. RIVER PARK CIRCLE, SUITE 310 FRESNO, CA 93720	1063	Tween Brands, Inc.	Administrative	\$9,862.12	Tween Brands, Inc.	Administrative	\$0.00	
		Tween Brands, Inc.	Unsecured	\$149,978.78	Tween Brands, Inc.	Unsecured	\$149,978.78	
			Subtotal	\$159,840.90		Subtotal	\$149,978.78	
		Reason: All administrative asserted liabilities for post-petition lease charges have been paid through the date of the lease rejection.						

* Indicates claim contains unliquidated and/or undetermined amounts

Retail Group, Inc. 20-33113 (KRH)
 Twenty-First Omnibus Claims Objection
 Schedule 1 - Partially Satisfied Claims

		ASSERTED CLAIMS			MODIFIED CLAIMS		
NAME	CLAIM#	DEBTOR	PRIORITY STATUS	AMOUNT	DEBTOR	PRIORITY STATUS	AMOUNT
104 RPAI COLLEGE STATION GATEWAY II LIMITED PARTNERSHIP DUSTIN P. BRANCH, ESQ. BALLARD SPAHR LLP 2029 CENTURY PARK EAST, SUITE 1400 LOS ANGELES, CA 90067-2915	4101^	Catherines, Inc.	Administrative	\$8,891.73	Catherines, Inc.	Administrative	\$0.00
		Catherines, Inc.	Unsecured	\$121,419.67	Catherines, Inc.	Unsecured	\$121,419.67
			Subtotal	\$130,311.40		Subtotal	\$121,419.67
		Reason: All administrative asserted liabilities for post-petition lease charges have been paid through the date of the lease rejection.					
^ Claim is also a remaining claim on the Schedule 3 to the Twentieth Omnibus Claims Objection for Substantive Duplicate Claims (Retail Leases)							
105 RPAI LAKE WORTH TOWNE CROSSING LIMITED PARTNERSHIP DUSTIN P. BRANCH, ESQ. BALLARD SPAHR LLP 2029 CENTURY PARK EAST, SUITE 1400 LOS ANGELES, CA 90067-2915	4115^	Catherines, Inc.	Administrative	\$6,195.63	Catherines, Inc.	Administrative	\$0.00
		Catherines, Inc.	Unsecured	\$120,207.48	Catherines, Inc.	Unsecured	\$120,207.48
			Subtotal	\$126,403.11		Subtotal	\$120,207.48
		Reason: All administrative asserted liabilities for post-petition lease charges have been paid through the date of the lease rejection.					
^ Claim is also a remaining claim on the Schedule 3 to the Twentieth Omnibus Claims Objection for Substantive Duplicate Claims (Retail Leases)							
106 RPAI LAKEWOOD, L.L.C. C/O BALLARD SPAHR LLP ATTN: DUSTIN P. BRANCH, ESQ. 2029 CENTURY PARK EAST, SUITE 1400 LOS ANGELES, CA 90067-2915	4185^	Catherines, Inc.	Administrative	\$5,836.31	Catherines, Inc.	Administrative	\$0.00
		Catherines, Inc.	Unsecured	\$79,516.30	Catherines, Inc.	Unsecured	\$79,516.30
			Subtotal	\$85,352.61		Subtotal	\$79,516.30
		Reason: All administrative asserted liabilities for post-petition lease charges have been paid through the date of the lease rejection.					
^ Claim is also a remaining claim on the Schedule 3 to the Twentieth Omnibus Claims Objection for Substantive Duplicate Claims (Retail Leases)							
107 RPAI LANSING EASTWOOD, L.L.C DUSTIN P. BRANCH, ESQ. BALLARD SPAHR LLP 2029 CENTURY PARK EAST, SUITE 1400 LOS ANGELES, CA 90067-2915	4188^	Tween Brands, Inc.	Administrative	\$6,227.34	Tween Brands, Inc.	Administrative	\$0.00
		Tween Brands, Inc.	Unsecured	\$107,770.90	Tween Brands, Inc.	Unsecured	\$107,770.90
			Subtotal	\$113,998.24		Subtotal	\$107,770.90
		Reason: All administrative asserted liabilities for post-petition lease charges have been paid through the date of the lease rejection.					
^ Claim is also a remaining claim on the Schedule 3 to the Twentieth Omnibus Claims Objection for Substantive Duplicate Claims (Retail Leases)							

Retail Group, Inc. 20-33113-KRH
 Twenty-First Omnibus Claims Objection
 Schedule 1 - Partially Satisfied Claims

ASSERTED CLAIMS					MODIFIED CLAIMS		
NAME	CLAIM#	DEBTOR	PRIORITY STATUS	AMOUNT	DEBTOR	PRIORITY STATUS	AMOUNT
108 RPAI OSWEGO GERRY CENTENNIAL, L.L.C. DUSTIN P. BRANCH, ESQ. BALLARD SPAHR LLP 2029 CENTURY PARK EAST, SUITE 1400 LOS ANGELES, CA 90067-2915	4099^	Tween Brands, Inc.	Administrative	\$6,938.07	Tween Brands, Inc.	Administrative	\$0.00
		Tween Brands, Inc.	Unsecured	\$141,456.72	Tween Brands, Inc.	Unsecured	\$141,456.72
			Subtotal	\$148,394.79		Subtotal	\$141,456.72
		Reason: All administrative asserted liabilities for post-petition lease charges have been paid through the date of the lease rejection.					
^ Claim is also a remaining claim on the Schedule 3 to the Twentieth Omnibus Claims Objection for Substantive Duplicate Claims (Retail Leases)							
109 SAUCON VALLEY LIFESTYLE CENTER, L.P. BALLARD SPAHR LLP DUSTIN P. BRANCH, ESQ. 2029 CENTURY PARK EAST, SUITE 1400 LOS ANGELES, CA 90067-2915	3915^	Tween Brands, Inc.	Administrative	\$10,383.86	Tween Brands, Inc.	Administrative	\$0.00
		Tween Brands, Inc.	Unsecured	\$276,121.84	Tween Brands, Inc.	Unsecured	\$276,121.84
			Subtotal	\$286,505.70		Subtotal	\$276,121.84
		Reason: All administrative asserted liabilities for post-petition lease charges have been paid through the date of the lease rejection.					
^ Claim is also a remaining claim on the Schedule 3 to the Twentieth Omnibus Claims Objection for Substantive Duplicate Claims (Retail Leases)							
110 SDG MACERICH PROPERTIES, L.P DUSTIN P. BRANCH, ESQ. BALLARD SPAHR LLP 2029 CENTURY PARK EAST, SUITE 1400 LOS ANGELES, CA 90067-2915	3813^	Tween Brands, Inc.	Administrative	\$11,011.10	Tween Brands, Inc.	Administrative	\$0.00
		Tween Brands, Inc.	Unsecured	\$243,133.94	Tween Brands, Inc.	Unsecured	\$243,133.94
			Subtotal	\$254,145.04		Subtotal	\$243,133.94
		Reason: All administrative asserted liabilities for post-petition lease charges have been paid through the date of the lease rejection.					
^ Claim is also a remaining claim on the Schedule 3 to the Twentieth Omnibus Claims Objection for Substantive Duplicate Claims (Retail Leases)							
111 SEAYCO-THF EASTSIDE MARKET SHOPS, LLC MCELROY, DEUTSCH, MULVANEY & CARPENTER, LLP C/O DAVID PRIMACK, ESQ. 300 DELAWARE AVE., SUITE 770 WILMINGTON, DE 19801	3898	DBI Holdings, Inc.	Administrative	\$3,523.95	DBI Holdings, Inc.	Administrative	\$0.00
		DBI Holdings, Inc.	Unsecured	\$240,290.19	DBI Holdings, Inc.	Unsecured	\$240,290.19
			Subtotal	\$243,814.14		Subtotal	\$240,290.19
		Reason: All administrative asserted liabilities for post-petition lease charges have been paid through the date of the lease rejection.					

Retail Group, Inc. 20-33113 (KRH)
 Twenty-First Omnibus Claims Objection
 Schedule 1 - Partially Satisfied Claims

ASSERTED CLAIMS					MODIFIED CLAIMS		
NAME	CLAIM#	DEBTOR	PRIORITY STATUS	AMOUNT	DEBTOR	PRIORITY STATUS	AMOUNT
112 SM VALLEY MALL, LLC DUSTIN P. BRANCH, ESQ. BALLARD SPAHR LLP 2029 CENTURY PARK EAST, SUITE 1400 LOS ANGELES, CA 90067-2915	3715^	Tween Brands, Inc.	Administrative	\$417.13	Tween Brands, Inc.	Administrative	\$0.00
		Tween Brands, Inc.	Unsecured	\$10,266.44	Tween Brands, Inc.	Unsecured	\$10,266.44
		Subtotal		\$10,683.57	Subtotal		\$10,266.44
		Reason: All administrative asserted liabilities for post-petition lease charges have been paid through the date of the lease rejection.					
^ Claim is also a remaining claim on the Schedule 3 to the Twentieth Omnibus Claims Objection for Substantive Duplicate Claims (Retail Leases)							
113 SOUTH BAY CENTER SPE, LLC QIC PROPERTIES US, INC. JOAN GLENN-KATZAKIS ASSOCIATE GENERAL COUNSEL 600 SUPERIOR AVENUE EAST SUITE 1500 CLEVELAND, OH 44114	3208	Tween Brands, Inc.	Administrative	\$677.13	Tween Brands, Inc.	Administrative	\$0.00
		Tween Brands, Inc.	Unsecured	\$67,299.66	Tween Brands, Inc.	Unsecured	\$67,299.66
		Subtotal		\$67,976.79	Subtotal		\$67,299.66
		Reason: All administrative asserted liabilities for post-petition lease charges have been paid through the date of the lease rejection.					
114 SOUTHLAKE INDIANA, LLC BALLARD SPAHR LLP DUSTIN P. BRANCH, ESQ. 2029 CENTURY PARK EAST, SUITE 1400 LOS ANGELES, CA 90067-2915	5464^	Tween Brands, Inc.	Administrative	\$25,006.95	Tween Brands, Inc.	Administrative	\$0.00
		Tween Brands, Inc.	Unsecured	\$93,633.70	Tween Brands, Inc.	Unsecured	\$93,633.70
		Subtotal		\$118,640.65	Subtotal		\$93,633.70
		Reason: All administrative asserted liabilities for post-petition lease charges have been paid through the date of the lease rejection.					
^ Claim is also a remaining claim on the Schedule 3 to the Twentieth Omnibus Claims Objection for Substantive Duplicate Claims (Retail Leases)							
115 SOUTHLAND CENTER, LLC C/O BROOKFIELD PROPERTIES RETAIL, INC. 350 N. ORLEANS ST., SUITE 300 CHICAGO, IL 60654-1607	4906	Tween Brands, Inc.	Administrative	\$3,763.32	Tween Brands, Inc.	Administrative	\$0.00
		Tween Brands, Inc.	Unsecured	\$352,101.88	Tween Brands, Inc.	Unsecured	\$352,101.88
		Subtotal		\$355,865.20	Subtotal		\$352,101.88
		Reason: All administrative asserted liabilities for post-petition lease charges have been paid through the date of the lease rejection.					
116 SP BOSSIER, L.L.C ADAMS AND REESE LLP ATTN: JUSTIN R. GLENN 701 POYDRAS STREET, SUITE 4500 NEW ORLEANS, LA 70139	3185^	Tween Brands, Inc.	Administrative	\$11,855.54	Tween Brands, Inc.	Administrative	\$0.00
		Tween Brands, Inc.	Unsecured	\$10,727.77	Tween Brands, Inc.	Unsecured	\$10,727.77
		Subtotal		\$22,583.31	Subtotal		\$10,727.77

* Indicates claim contains unliquidated and/or undetermined amounts

Retail Group, Inc. 20-33113 (KRH)
 Twenty-First Omnibus Claims Objection
 Schedule 1 - Partially Satisfied Claims

ASSERTED CLAIMS					MODIFIED CLAIMS		
NAME	CLAIM#	DEBTOR	PRIORITY STATUS	AMOUNT	DEBTOR	PRIORITY STATUS	AMOUNT
117 SP BOSSIER, L.L.C. C/O ADAMS AND REESE LLP ATTN: JUSTIN R. GLENN 701 POYDRAS STREET, SUITE 4500 NEW ORLEANS, LA 70139	3429^	Lane Bryant, Inc.	Administrative	\$25,355.14	Lane Bryant, Inc.	Administrative	\$0.00
		Lane Bryant, Inc.	Unsecured	\$52,708.48	Lane Bryant, Inc.	Unsecured	\$52,708.48
		Subtotal		\$78,063.62		Subtotal	\$52,708.48
Reason: All administrative asserted liabilities for post-petition lease charges have been paid through the date of the lease rejection.							
^ Claim is also a remaining claim on the Schedule 3 to the Twentieth Omnibus Claims Objection for Substantive Duplicate Claims (Retail Leases)							
118 SP BOSSIER, L.L.C. ADAMS AND REESE LLP ATTN: JUSTIN R.GLENN 701 POYDRAS STREET, SUITE 4500 NEW ORLEANS, LA 70139	3471^	Charming Shoppes, Inc.	Administrative	\$25,355.14	Charming Shoppes, Inc.	Administrative	\$0.00
		Charming Shoppes, Inc.	Unsecured	\$52,708.48	Charming Shoppes, Inc.	Unsecured	\$52,708.48
		Subtotal		\$78,063.62		Subtotal	\$52,708.48
Reason: All administrative asserted liabilities for post-petition lease charges have been paid through the date of the lease rejection.							
^ Claim is also a remaining claim on the Schedule 3 to the Twentieth Omnibus Claims Objection for Substantive Duplicate Claims (Retail Leases)							
119 ST. CHARLES TOWNE PLAZA, LLC RONALD E. GOLD FROST BROWN TODD LLC 301 EAST FOURTH STREET CINCINNATI, OH 45202	1728	Catherines #5147, Inc.	Administrative	\$6,292.55*	Catherines #5147, Inc.	Administrative	\$0.00
		Catherines #5147, Inc.	Unsecured	\$64,538.97*	Catherines #5147, Inc.	Unsecured	\$64,538.97*
		Subtotal		\$70,831.52*		Subtotal	\$64,538.97*
Reason: All administrative asserted liabilities for post-petition lease charges have been paid through the date of the lease rejection.							
120 STAR-WEST CHICAGO RIDGE, LLC DUSTIN P BRANCH, ESQ BALLARD SPAHR LLP 2029 CENTURY PARK EAST, SUITE 1400 LOS ANGELES, CA 90067-2915	5524	Tween Brands, Inc.	Administrative	\$79,434.97	Tween Brands, Inc.	Administrative	\$0.00
		Tween Brands, Inc.	Unsecured	\$249,379.11	Tween Brands, Inc.	Unsecured	\$249,379.11
		Subtotal		\$328,814.08		Subtotal	\$249,379.11
Reason: All administrative asserted liabilities for post-petition lease charges have been paid through the date of the lease rejection.							
121 STAR-WEST FRANKLIN PARK MALL, LLC BALLARD SPAHR LLP DUSTIN P. BRANCH, ESQ. 2029 CENTURY PARK EAST, SUITE 1400 LOS ANGELES, CA 90067-2915	5493^	Tween Brands, Inc.	Administrative	\$807.66	Tween Brands, Inc.	Administrative	\$0.00
		Tween Brands, Inc.	Unsecured	\$216,018.35	Tween Brands, Inc.	Unsecured	\$216,018.35
		Subtotal		\$216,826.01		Subtotal	\$216,018.35

* Indicates claim contains unliquidated and/or undetermined amounts

Retail Group, Inc. 20-33113 (KRH)
 Twenty-First Omnibus Claims Objection
 Schedule 1 - Partially Satisfied Claims

NAME	CLAIM#	ASSERTED CLAIMS			MODIFIED CLAIMS		
		DEBTOR	PRIORITY STATUS	AMOUNT	DEBTOR	PRIORITY STATUS	AMOUNT
122 STAR-WEST GATEWAY, LLC BALLARD SPAHR LLP DUSTIN P. BRANCH, ESQ. 2029 CENTURY PARK EAST, SUITE 1400 LOS ANGELES, CA 90067-2915	3447^	Tween Brands, Inc.	Administrative	\$15,216.27	Tween Brands, Inc.	Administrative	\$0.00
		Tween Brands, Inc.	Unsecured	\$342,430.58	Tween Brands, Inc.	Unsecured	\$342,430.58
			Subtotal	\$357,646.85		Subtotal	\$342,430.58

Reason: All administrative asserted liabilities for post-petition lease charges have been paid through the date of the lease rejection.

^ Claim is also a remaining claim on the Schedule 3 to the Twentieth Omnibus Claims Objection for Substantive Duplicate Claims (Retail Leases)

123 STAR-WEST GREAT NORTHERN MALL, LLC BALLARD SPAHR LLP DUSTIN P. BRANCH, ESQ. 2029 CENTURY PARK EAST, SUITE 1400 LOS ANGELES, CA 90067-2915	4227^	Tween Brands, Inc.	Administrative	\$1,839.32	Tween Brands, Inc.	Administrative	\$0.00
		Tween Brands, Inc.	Unsecured	\$10,283.27	Tween Brands, Inc.	Unsecured	\$10,283.27
			Subtotal	\$12,122.59		Subtotal	\$10,283.27

Reason: All administrative asserted liabilities for post-petition lease charges have been paid through the date of the lease rejection.

^ Claim is also a remaining claim on the Schedule 3 to the Twentieth Omnibus Claims Objection for Substantive Duplicate Claims (Retail Leases)

124 STAR-WEST LOUIS JOLIET, LLC BALLARD SPAHR LLP DUSTIN P. BRANCH, ESQ. 2029 CENTURY PARK EAST, SUITE 1400 LOS ANGELES, CA 90067-2915	4186^	Tween Brands, Inc.	Administrative	\$18,291.76	Tween Brands, Inc.	Administrative	\$0.00
		Tween Brands, Inc.	Unsecured	\$401,940.06	Tween Brands, Inc.	Unsecured	\$401,940.06
			Subtotal	\$420,231.82		Subtotal	\$401,940.06

Reason: All administrative asserted liabilities for post-petition lease charges have been paid through the date of the lease rejection.

^ Claim is also a remaining claim on the Schedule 3 to the Twentieth Omnibus Claims Objection for Substantive Duplicate Claims (Retail Leases)

125 STAR-WEST PARKWAY MALL, LP DUSTIN P. BRANCH, ESQ. BALLARD SPAHR LLP 2029 CENTURY PARK EAST, SUITE 1400 LOS ANGELES, CA 90067-2915	3273^	Tween Brands, Inc.	Administrative	\$828.72	Tween Brands, Inc.	Administrative	\$0.00
		Tween Brands, Inc.	Unsecured	\$384,354.14	Tween Brands, Inc.	Unsecured	\$384,354.14
			Subtotal	\$385,182.86		Subtotal	\$384,354.14

Reason: All administrative asserted liabilities for post-petition lease charges have been paid through the date of the lease rejection.

^ Claim is also a remaining claim on the Schedule 3 to the Twentieth Omnibus Claims Objection for Substantive Duplicate Claims (Retail Leases)

Retail Group, Inc. 20-33113-KRH
 Twenty-First Omnibus Claims Objection
 Schedule 1 - Partially Satisfied Claims

ASSERTED CLAIMS					MODIFIED CLAIMS		
NAME	CLAIM#	DEBTOR	PRIORITY STATUS	AMOUNT	DEBTOR	PRIORITY STATUS	AMOUNT
126 STATION PARK CENTERCAL, LLC DUSTIN P. BRANCH, ESQ. BALLARD SPAHR LLP 2029 CENTURY PARK EAST, SUITE 1400 LOS ANGELES, CA 90067-2915	3750^	Tween Brands, Inc.	Administrative	\$23.94	Tween Brands, Inc.	Administrative	\$0.00
		Tween Brands, Inc.	Unsecured	\$79,853.61	Tween Brands, Inc.	Unsecured	\$79,853.61
		Subtotal	\$79,877.55	Subtotal	\$79,853.61		
		Reason: All administrative asserted liabilities for post-petition lease charges have been paid through the date of the lease rejection.					
^ Claim is also a remaining claim on the Schedule 3 to the Twentieth Omnibus Claims Objection for Substantive Duplicate Claims (Retail Leases)							
127 STATION PARK CENTERCAL, LLC DUSTIN P. BRANCH, ESQ. BALLARD SPAHR LLP 2029 CENTURY PARK EAST, SUITE 1400 LOS ANGELES, CA 90067-2915	3751	Lane Bryant, Inc.	Administrative	\$12,899.42	Lane Bryant, Inc.	Administrative	\$0.00
		Lane Bryant, Inc.	Unsecured	\$339,957.18	Lane Bryant, Inc.	Unsecured	\$339,957.18
		Subtotal	\$352,856.60	Subtotal	\$339,957.18		
		Reason: All administrative asserted liabilities for post-petition lease charges have been paid through the date of the lease rejection.					
128 STONEBRIAR MALL, LLC C/O BROOKFIELD PROPERTIES RETAIL, INC. 350 N. ORLEANS ST., SUITE 300 CHICAGO, IL 60654-1607	4909	Tween Brands, Inc.	Administrative	\$3,040.90	Tween Brands, Inc.	Administrative	\$0.00
		Tween Brands, Inc.	Unsecured	\$157,634.88	Tween Brands, Inc.	Unsecured	\$157,634.88
		Subtotal	\$160,675.78	Subtotal	\$157,634.88		
		Reason: All administrative asserted liabilities for post-petition lease charges have been paid through the date of the lease rejection.					
129 STREETS OF TANASBOURNE, LLC BALLARD SPAHR LLP DUSTIN P. BRANCH, ESQ. 2029 CENTURY PARK EAST, SUITE 1400 LOS ANGELES, CA 90067-2915	3999^	Tween Brands, Inc.	Administrative	\$8,724.48	Tween Brands, Inc.	Administrative	\$0.00
		Tween Brands, Inc.	Unsecured	\$185,172.04	Tween Brands, Inc.	Unsecured	\$185,172.04
		Subtotal	\$193,896.52	Subtotal	\$185,172.04		
		Reason: All administrative asserted liabilities for post-petition lease charges have been paid through the date of the lease rejection.					
^ Claim is also a remaining claim on the Schedule 3 to the Twentieth Omnibus Claims Objection for Substantive Duplicate Claims (Retail Leases)							
130 STRS L3 ACQ1, LLC ATTN: REAL ESTATE COUNSEL C/O STRS OHIO 275 EAST BROAD STREET COLUMBUS, OH 43215	3904	AnnTaylor Retail, Inc.	Administrative	\$14,055.08	AnnTaylor Retail, Inc.	Administrative	\$0.00
		AnnTaylor Retail, Inc.	Unsecured	\$307,575.51	AnnTaylor Retail, Inc.	Unsecured	\$307,575.51
		Subtotal	\$321,630.59	Subtotal	\$307,575.51		
		Reason: All administrative asserted liabilities for post-petition lease charges have been paid through the date of the lease rejection.					

Retail Group, Inc. 20-33113 (KRH)
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 Twenty-First Omnibus Claims Objection
 Schedule 1 - Partially Satisfied Claims

ASSERTED CLAIMS					MODIFIED CLAIMS		
NAME	CLAIM#	DEBTOR	PRIORITY STATUS	AMOUNT	DEBTOR	PRIORITY STATUS	AMOUNT
131 SUGARLOAF MILLS LIMITED PARTNERSHIP SIMON PROPERTY GROUP; ATTN: BANKRUPTCY 225 WEST WASHINGTON STREET INDIANAPOLIS, IN 46204	3754	AnnTaylor Retail, Inc.	Administrative	\$8,387.25	AnnTaylor Retail, Inc.	Administrative	\$0.00
		AnnTaylor Retail, Inc.	Unsecured	\$328,897.62	AnnTaylor Retail, Inc.	Unsecured	\$328,897.62
		Subtotal		\$337,284.87		Subtotal	\$328,897.62
Reason: All administrative asserted liabilities for post-petition lease charges have been paid through the date of the lease rejection.							
132 TANGER BRANSON, LLC TANGER OUTLET CENTERS ATTN: KIM STATHAM 3200 NORTHLINE AVENUE, SUITE 360 GREENSBORO, NC 27408	5395	Tween Brands, Inc.	Administrative	\$1,456.42	Tween Brands, Inc.	Administrative	\$0.00
		Tween Brands, Inc.	Unsecured	\$343,822.41	Tween Brands, Inc.	Unsecured	\$343,822.41
		Subtotal		\$345,278.83		Subtotal	\$343,822.41
Reason: All administrative asserted liabilities for post-petition lease charges have been paid through the date of the lease rejection.							
133 TANGER JEFFERSONVILLE, LLC (JEFFERSONVILLE 4110) TANGER OUTLET CENTERS ATTN: KIM STATHAM 3200 NORTHLINE AVENUE, SUITE 360 GREENSBORO, NC 27408	4578	Lane Bryant #6243, Inc.	Administrative	\$6,540.90	Lane Bryant #6243, Inc.	Administrative	\$0.00
		Lane Bryant #6243, Inc.	Unsecured	\$161,674.43	Lane Bryant #6243, Inc.	Unsecured	\$161,674.43
		Subtotal		\$168,215.33		Subtotal	\$161,674.43
Reason: All administrative asserted liabilities for post-petition lease charges have been paid through the date of the lease rejection.							
134 TANGER PROPERTIES LIMITED PARTNERSHIP (COMMERCE 2229) TANGER OUTLET CENTERS ATTN: KIM STATHAM 3200 NORTHLINE AVENUE, SUITE 360 GREENSBORO, NC 27408	4582	AnnTaylor Retail, Inc.	Administrative	\$9,181.60	AnnTaylor Retail, Inc.	Administrative	\$0.00
		AnnTaylor Retail, Inc.	Unsecured	\$199,587.34	AnnTaylor Retail, Inc.	Unsecured	\$199,587.34
		Subtotal		\$208,768.94		Subtotal	\$199,587.34
Reason: All administrative asserted liabilities for post-petition lease charges have been paid through the date of the lease rejection.							
135 TANGER PROPERTIES LIMITED PARTNERSHIP (DEER PARK #1) ATTN: KIM STATHAM 3200 NORTHLINE AVENUE SUITE 360 GREENSBORO, NC 27408	4897	Ascena Retail Group, Inc.	Administrative	\$64,465.84	Ascena Retail Group, Inc.	Administrative	\$0.00
		Ascena Retail Group, Inc.	Unsecured	\$422,424.62	Ascena Retail Group, Inc.	Unsecured	\$422,424.62
		Subtotal		\$486,890.46		Subtotal	\$422,424.62
Reason: All administrative asserted liabilities for post-petition lease charges have been paid through the date of the lease rejection.							

Retail Group, Inc. 20-33113-KRH
 Twenty-First Omnibus Claims Objection
 Schedule 1 - Partially Satisfied Claims

		ASSERTED CLAIMS			MODIFIED CLAIMS		
NAME	CLAIM#	DEBTOR	PRIORITY STATUS	AMOUNT	DEBTOR	PRIORITY STATUS	AMOUNT
136 TANGER PROPERTIES LIMITED PARTNERSHIP (HOWELL, MI STORE NO.752) TANGER OUTLETS CENTERS ATTN: KIM STATHAM 3200 NORTHLINE AVENUE, SUITE 360 GREENSBORO, NC 27408	4025	Tween Brands, Inc.	Administrative	\$5,001.77	Tween Brands, Inc.	Administrative	\$0.00
		Tween Brands, Inc.	Unsecured	\$49,898.31	Tween Brands, Inc.	Unsecured	\$49,898.31
		Subtotal		\$54,900.08	Subtotal		\$49,898.31
		Reason: All administrative asserted liabilities for post-petition lease charges have been paid through the date of the lease rejection.					
137 TANGER PROPERTIES LIMITED PARTNERSHIP (PITTSBURGH) TANGER OUTLET CENTERS ATTN: KIM STATHAM 3200 NORTHLINE AVENUE, SUITE 360 GREENSBORO, NC 27408	5393	Tween Brands, Inc.	Administrative	\$2,080.23	Tween Brands, Inc.	Administrative	\$0.00
		Tween Brands, Inc.	Unsecured	\$206,241.60	Tween Brands, Inc.	Unsecured	\$206,241.60
		Subtotal		\$208,321.83	Subtotal		\$206,241.60
		Reason: All administrative asserted liabilities for post-petition lease charges have been paid through the date of the lease rejection.					
138 TANGER PROPERTIES LIMITED PARTNERSHIP (RIVERHEAD #737) ATTN: KIM STATHAM 3200 NORTHLINE AVENUE SUITE 360 GREENSBORO, NC 27408	4899	Ascena Retail Group, Inc.	Administrative	\$73,088.22	Ascena Retail Group, Inc.	Administrative	\$0.00
		Ascena Retail Group, Inc.	Unsecured	\$492,527.00	Ascena Retail Group, Inc.	Unsecured	\$492,527.00
		Subtotal		\$565,615.22	Subtotal		\$492,527.00
		Reason: All administrative asserted liabilities for post-petition lease charges have been paid through the date of the lease rejection.					
139 TANGER PROPERTIES LIMITED PARTNERSHIP (SEVIERVILLE) TANGER OUTLET CENTERS ATTN: KIM STATHAM 3200 NORTHLINE AVENUE, SUITE 360 GREENSBORO, NC 27408	5394	Tween Brands, Inc.	Administrative	\$2,267.03	Tween Brands, Inc.	Administrative	\$0.00
		Tween Brands, Inc.	Unsecured	\$538,385.77	Tween Brands, Inc.	Unsecured	\$538,385.77
		Subtotal		\$540,652.80	Subtotal		\$538,385.77
		Reason: All administrative asserted liabilities for post-petition lease charges have been paid through the date of the lease rejection.					
140 TANGER SAN MARCOS TANGER OUTLET CENTERS ATTN: KIM STATHAM 3200 NORTHLINE AVENUE, SUITE 360 GREENSBORO, NC 27408	5371	Tween Brands, Inc.	Administrative	\$2,793.30	Tween Brands, Inc.	Administrative	\$0.00
		Tween Brands, Inc.	Unsecured	\$332,109.06	Tween Brands, Inc.	Unsecured	\$332,109.06
		Subtotal		\$334,902.36	Subtotal		\$332,109.06
		Reason: All administrative asserted liabilities for post-petition lease charges have been paid through the date of the lease rejection.					

* Indicates claim contains unliquidated and/or undetermined amounts

Retail Group, Inc. 20-33113-KRH
 Twenty-First Omnibus Claims Objection
 Schedule 1 - Partially Satisfied Claims

		ASSERTED CLAIMS			MODIFIED CLAIMS		
NAME	CLAIM#	DEBTOR	PRIORITY STATUS	AMOUNT	DEBTOR	PRIORITY STATUS	AMOUNT
141 TANGER TERREL, LLC (TERREL STORE NO. 1289) TANGER OUTLET CENTERS ATTN: KIM STATHAM 3200 NORTHLINE AVENUE, SUITE 360 GREENSBORO, NC 27408	4206	Tween Brands, Inc.	Administrative	\$5,191.20	Tween Brands, Inc.	Administrative	\$0.00
		Tween Brands, Inc.	Unsecured	\$31,602.77	Tween Brands, Inc.	Unsecured	\$31,602.77
			Subtotal	\$36,793.97		Subtotal	\$31,602.77
		Reason: All administrative asserted liabilities for post-petition lease charges have been paid through the date of the lease rejection.					
142 TANGER TERREL, LLC (TERREL STORE NO. 4201) C/O TANGER OUTLET CENTERS ATTN: KIM STATHAM 3200 NORTHLINE AVENUE, SUITE 360 GREENSBORO, NC 27408	4247	Lane Bryant, Inc.	Administrative	\$7,274.89	Lane Bryant, Inc.	Administrative	\$0.00
		Lane Bryant, Inc.	Unsecured	\$47,633.89	Lane Bryant, Inc.	Unsecured	\$47,633.89
			Subtotal	\$54,908.78		Subtotal	\$47,633.89
		Reason: All administrative asserted liabilities for post-petition lease charges have been paid through the date of the lease rejection.					
143 TEMECULA TOWNE CENTER ASSOCIATES, LLC C/O BROOKFIELD PROPERTIES RETAIL, INC. 350 N. ORLEANS ST., SUITE 300 CHICAGO, IL 60654-1607	4912	Tween Brands, Inc.	Administrative	\$12,232.46	Tween Brands, Inc.	Administrative	\$0.00
		Tween Brands, Inc.	Unsecured	\$362,023.11	Tween Brands, Inc.	Unsecured	\$362,023.11
			Subtotal	\$374,255.57		Subtotal	\$362,023.11
		Reason: All administrative asserted liabilities for post-petition lease charges have been paid through the date of the lease rejection.					
144 THE CONNECTICUT POST, LP BALLARD SPAHR LLP DUSTIN P. BRANCH, ESQ. 2029 CENTURY PARK EAST, SUITE 1400 LOS ANGELES, CA 90067-2915	3118^	Tween Brands, Inc.	Administrative	\$408.75	Tween Brands, Inc.	Administrative	\$0.00
		Tween Brands, Inc.	Unsecured	\$146,613.86	Tween Brands, Inc.	Unsecured	\$146,613.86
			Subtotal	\$147,022.61		Subtotal	\$146,613.86
		Reason: All administrative asserted liabilities for post-petition lease charges have been paid through the date of the lease rejection.					
^ Claim is also a remaining claim on the Schedule 3 to the Twentieth Omnibus Claims Objection for Substantive Duplicate Claims (Retail Leases)							
145 THE FALLS SHOPPING CENTER ASSOCIATES LLC SIMON PROPERTY GROUP; ATTN: BANKRUPTCY 225 WEST WASHINGTON STREET INDIANAPOLIS, IN 46204	3738	Tween Brands, Inc.	Administrative	\$16,975.79	Tween Brands, Inc.	Administrative	\$0.00
		Tween Brands, Inc.	Unsecured	\$460,499.95	Tween Brands, Inc.	Unsecured	\$460,499.95
			Subtotal	\$477,475.74		Subtotal	\$460,499.95
		Reason: All administrative asserted liabilities for post-petition lease charges have been paid through the date of the lease rejection.					

* Indicates claim contains unliquidated and/or undetermined amounts

Retail Group, Inc. 20-33113-KRH
 Twenty-First Omnibus Claims Objection
 Schedule 1 - Partially Satisfied Claims

NAME	CLAIM#	ASSERTED CLAIMS			MODIFIED CLAIMS		
		DEBTOR	PRIORITY STATUS	AMOUNT	DEBTOR	PRIORITY STATUS	AMOUNT
146 THE MALL IN COLUMBIA LLC C/O BROOKFIELD PROPERTIES RETAIL, INC. 350 N. ORLEANS ST., SUITE 300 CHICAGO, IL 60654-1607	4943	Tween Brands, Inc.	Administrative	\$23,954.70	Tween Brands, Inc.	Administrative	\$0.00
		Tween Brands, Inc.	Unsecured	\$597,989.70	Tween Brands, Inc.	Unsecured	\$597,989.70
			Subtotal	\$621,944.40		Subtotal	\$597,989.70
		Reason: All administrative asserted liabilities for post-petition lease charges have been paid through the date of the lease rejection.					
147 THE OUTLET COLLECTION LLC RONALD E. GOLD FROST BROWN TODD LLC 301 EAST FOURTH STREET CINCINNATI, OH 45202	4773	Lane Bryant, Inc.	Administrative	\$6,414.01*	Lane Bryant, Inc.	Administrative	\$0.00
		Lane Bryant, Inc.	Unsecured	\$119,322.09*	Lane Bryant, Inc.	Unsecured	\$119,322.09*
			Subtotal	\$125,736.10*		Subtotal	\$119,322.09*
		Reason: All administrative asserted liabilities for post-petition lease charges have been paid through the date of the lease rejection.					
148 THE SHOPPES AT HAMILTON PLACE, LLC, BY CBL & ASSOCIATES MANAGEMENT, INC. ITS MANAGING AGENT CALEB T. HOLZAEPFEL 736 GEORGIA AVE, SUITE 300 CHATTANOOGA, TN 37402	4417	Catherines #5147, Inc.	Administrative	\$3,030.83	Catherines #5147, Inc.	Administrative	\$0.00
		Catherines #5147, Inc.	Unsecured	\$164,196.32	Catherines #5147, Inc.	Unsecured	\$164,196.32
			Subtotal	\$167,227.15		Subtotal	\$164,196.32
		Reason: All administrative asserted liabilities for post-petition lease charges have been paid through the date of the lease rejection.					
149 THE WOODLANDS MALL ASSOCIATES, LLC C/O BROOKFIELD PROPERTIES RETAIL, INC. 350 N. ORLEANS ST., SUITE 300 CHICAGO, IL 60654-1607	4937	Tween Brands, Inc.	Administrative	\$16,394.66	Tween Brands, Inc.	Administrative	\$0.00
		Tween Brands, Inc.	Unsecured	\$180,445.63	Tween Brands, Inc.	Unsecured	\$180,445.63
			Subtotal	\$196,840.29		Subtotal	\$180,445.63
		Reason: All administrative asserted liabilities for post-petition lease charges have been paid through the date of the lease rejection.					
150 TKG SMITH FARM, LLC DAVID PRIMACK, ESQ. MCELROY, DEUTSCH, MULVANEY & CARPENTER, LLP 300 DELAWARE AVE., SUITE 770 WILMINGTON, DE 19801	4798	Lane Bryant, Inc.	Administrative	\$8,335.54	Lane Bryant, Inc.	Administrative	\$0.00
		Lane Bryant, Inc.	Unsecured	\$31,371.23	Lane Bryant, Inc.	Unsecured	\$31,371.23
			Subtotal	\$39,706.77		Subtotal	\$31,371.23
		Reason: All administrative asserted liabilities for post-petition lease charges have been paid through the date of the lease rejection.					

* Indicates claim contains unliquidated and/or undetermined amounts

Retail Group, Inc. 20-33113 (KRH)
 Twenty-First Omnibus Claims Objection
 Schedule 1 - Partially Satisfied Claims

		ASSERTED CLAIMS			MODIFIED CLAIMS		
NAME	CLAIM#	DEBTOR	PRIORITY STATUS	AMOUNT	DEBTOR	PRIORITY STATUS	AMOUNT
151 TKG SPRING PRAIRIE DEVELOPMENT THREE, LLC MCELROY, DEUTSCH, MULVANEY & CARPENTER, LLP C/O DAVID PRIMACK, ESQ. 300 DELAWARE AVE., SUITE 770 WILMINGTON, DE 19801	3848	DBI Holdings, Inc.	Administrative	\$2,116.94	DBI Holdings, Inc.	Administrative	\$0.00
		DBI Holdings, Inc.	Unsecured	\$99,735.73	DBI Holdings, Inc.	Unsecured	\$99,735.73
		Subtotal		\$101,852.67	Subtotal		\$99,735.73
		Reason: All administrative asserted liabilities for post-petition lease charges have been paid through the date of the lease rejection.					
152 TM MACARTHUR CENTER, L.P. BALLARD SPAHR LLP DUSTIN P. BRANCH 2029 CENTURY PARK EAST SUITE 1400 LOS ANGELES, CA 90067-2915	4226^	Tween Brands, Inc.	Administrative	\$154.85	Tween Brands, Inc.	Administrative	\$0.00
		Tween Brands, Inc.	Unsecured	\$51,710.89	Tween Brands, Inc.	Unsecured	\$51,710.89
		Subtotal		\$51,865.74	Subtotal		\$51,710.89
		Reason: All administrative asserted liabilities for post-petition lease charges have been paid through the date of the lease rejection.					
^ Claim is also a remaining claim on the Schedule 3 to the Twentieth Omnibus Claims Objection for Substantive Duplicate Claims (Retail Leases)							
153 TM NORTHLAKE MALL, LP BALLARD SPAHR LLP C/O DUSTIN P. BRANCH, ESQ. 2029 CENTURY PARK EAST, SUITE 1400 LOS ANGELES, CA 90067-2915	4184^	Lane Bryant, Inc.	Administrative	\$6,348.87	Lane Bryant, Inc.	Administrative	\$0.00
		Lane Bryant, Inc.	Unsecured	\$79,692.17	Lane Bryant, Inc.	Unsecured	\$79,692.17
		Subtotal		\$86,041.04	Subtotal		\$79,692.17
		Reason: All administrative asserted liabilities for post-petition lease charges have been paid through the date of the lease rejection.					
^ Claim is also a remaining claim on the Schedule 3 to the Twentieth Omnibus Claims Objection for Substantive Duplicate Claims (Retail Leases)							
154 TM WELLINGTON GREEN MALL, L.P. BALLARD SPAHR LLP C/O DUSTIN P. BRANCH, ESQ. 2029 CENTURY PARK EAST, SUITE 1400 LOS ANGELES, CA 90067-2915	4234^	AnnTaylor Retail, Inc.	Administrative	\$57.63	AnnTaylor Retail, Inc.	Administrative	\$0.00
		AnnTaylor Retail, Inc.	Unsecured	\$41,638.30	AnnTaylor Retail, Inc.	Unsecured	\$41,638.30
		Subtotal		\$41,695.93	Subtotal		\$41,638.30
		Reason: All administrative asserted liabilities for post-petition lease charges have been paid through the date of the lease rejection.					
^ Claim is also a remaining claim on the Schedule 3 to the Twentieth Omnibus Claims Objection for Substantive Duplicate Claims (Retail Leases)							

Retail Group, Inc. 20-33113 (KRH)
 Twenty-First Omnibus Claims Objection
 Schedule 1 - Partially Satisfied Claims

ASSERTED CLAIMS					MODIFIED CLAIMS		
NAME	CLAIM#	DEBTOR	PRIORITY STATUS	AMOUNT	DEBTOR	PRIORITY STATUS	AMOUNT
155 TOWN EAST MALL, LLC C/O BROOKFIELD PROPERTIES RETAIL, INC. 350 N. ORLEANS ST., SUITE 300 CHICAGO, IL 60654-1607	4934	Tween Brands, Inc.	Administrative	\$696.47	Tween Brands, Inc.	Administrative	\$0.00
		Tween Brands, Inc.	Unsecured	\$316,851.38	Tween Brands, Inc.	Unsecured	\$316,851.38
			Subtotal	\$317,547.85		Subtotal	\$316,851.38
		Reason: All administrative asserted liabilities for post-petition lease charges have been paid through the date of the lease rejection.					
156 TOWNE MALL, L.L.C. BALLARD SPAHR LLP DUSTIN P. BRANCH, ESQ. 2029 CENTURY PARK EAST, SUITE 1400 LOS ANGELES, CA 90067-2915	3878^	Tween Brands, Inc.	Administrative	\$2,321.93	Tween Brands, Inc.	Administrative	\$0.00
		Tween Brands, Inc.	Unsecured	\$35,931.15	Tween Brands, Inc.	Unsecured	\$35,931.15
			Subtotal	\$38,253.08		Subtotal	\$35,931.15
		Reason: All administrative asserted liabilities for post-petition lease charges have been paid through the date of the lease rejection.					
^ Claim is also a remaining claim on the Schedule 3 to the Twentieth Omnibus Claims Objection for Substantive Duplicate Claims (Retail Leases)							
157 TSG CHESTERFIELD LIFESTYLE, LLC C/O THE STAENBERG GROUP 2127 INNERBELT BUSINESS CTR DR, #200 ST. LOUIS, MO 63114	1606	Tween Brands, Inc.	Administrative	\$4,427.39	Tween Brands, Inc.	Administrative	\$0.00
		Tween Brands, Inc.	Unsecured	\$97,909.53	Tween Brands, Inc.	Unsecured	\$97,909.53
			Subtotal	\$102,336.92		Subtotal	\$97,909.53
		Reason: All administrative asserted liabilities for post-petition lease charges have been paid through the date of the lease rejection.					
158 TYLER MALL LIMITED PARTNERSHIP C/O BROOKFIELD PROPERTIES RETAIL, INC. 350 N. ORLEANS ST., SUITE 300 CHICAGO, IL 60654-1607	4933	Tween Brands, Inc.	Administrative	\$758.89	Tween Brands, Inc.	Administrative	\$0.00
		Tween Brands, Inc.	Unsecured	\$366,488.33	Tween Brands, Inc.	Unsecured	\$366,488.33
			Subtotal	\$367,247.22		Subtotal	\$366,488.33
		Reason: All administrative asserted liabilities for post-petition lease charges have been paid through the date of the lease rejection.					
159 TYSON'S CORNER HOLDINGS, LLC DUSTIN P. BRANCH, ESQ. BALLARD SPAHR LLP 2029 CENTURY PARK EAST, SUITE 1400 LOS ANGELES, CA 90067-2915	4190^	AnnTaylor Retail, Inc.	Administrative	\$16,306.42	AnnTaylor Retail, Inc.	Administrative	\$0.00
		AnnTaylor Retail, Inc.	Unsecured	\$1,146,119.69	AnnTaylor Retail, Inc.	Unsecured	\$1,146,119.69
			Subtotal	\$1,162,426.11		Subtotal	\$1,146,119.69
		Reason: All administrative asserted liabilities for post-petition lease charges have been paid through the date of the lease rejection.					
^ Claim is also a remaining claim on the Schedule 3 to the Twentieth Omnibus Claims Objection for Substantive Duplicate Claims (Retail Leases)							

Retail Group, Inc. 20-33113-KRH
 Twenty-First Omnibus Claims Objection
 Schedule 1 - Partially Satisfied Claims

ASSERTED CLAIMS					MODIFIED CLAIMS		
NAME	CLAIM#	DEBTOR	PRIORITY STATUS	AMOUNT	DEBTOR	PRIORITY STATUS	AMOUNT
160 VALLEY STREAM GREEN ACRES LLC BALLARD SPAHR LLP DUSTIN P. BRANCH, ESQ. 2029 CENTURY PARK EAST, SUITE 1400 LOS ANGELES, CA 90067-2915	3874^	Tween Brands, Inc.	Administrative	\$12,556.04	Tween Brands, Inc.	Administrative	\$0.00
		Tween Brands, Inc.	Unsecured	\$53,628.57	Tween Brands, Inc.	Unsecured	\$53,628.57
		Subtotal		\$66,184.61	Subtotal		\$53,628.57
		Reason: All administrative asserted liabilities for post-petition lease charges have been paid through the date of the lease rejection.					
^ Claim is also a remaining claim on the Schedule 3 to the Twentieth Omnibus Claims Objection for Substantive Duplicate Claims (Retail Leases)							
161 VESTAR DM, LLC BALLARD SPAHR LLP C/O DUSTIN P. BRANCH, ESQ. 2029 CENTURY PARK EAST, SUITE 1400 LOS ANGELES, CA 90067-2915	5513^	Tween Brands, Inc.	Administrative	\$5,279.93	Tween Brands, Inc.	Administrative	\$0.00
		Tween Brands, Inc.	Unsecured	\$41,807.02	Tween Brands, Inc.	Unsecured	\$41,807.02
		Subtotal		\$47,086.95	Subtotal		\$41,807.02
		Reason: All administrative asserted liabilities for post-petition lease charges have been paid through the date of the lease rejection.					
^ Claim is also a remaining claim on the Schedule 3 to the Twentieth Omnibus Claims Objection for Substantive Duplicate Claims (Retail Leases)							
162 VESTAR DRM OPCO, LLC C/O DAVID M. BLAU, ESQ. CLARK HILL PLC 151 S. OLD WOODWARD AVE., STE. 200 BIRMINGHAM, MI 48009	5023	Lane Bryant, Inc.	Administrative	\$4,364.68	Lane Bryant, Inc.	Administrative	\$0.00
		Lane Bryant, Inc.	Unsecured	\$235,404.87	Lane Bryant, Inc.	Unsecured	\$235,404.87
		Subtotal		\$239,769.55	Subtotal		\$235,404.87
		Reason: All administrative asserted liabilities for post-petition lease charges have been paid through the date of the lease rejection.					
163 VESTAR QCM, LLC C/O DAVID M. BLAU, ESQ. CLARK HILL PLC 151 S. OLD WOODWARD AVE., STE. 200 BIRMINGHAM, MI 48009	5004	Tween Brands, Inc.	Administrative	\$5,850.68	Tween Brands, Inc.	Administrative	\$0.00
		Tween Brands, Inc.	Unsecured	\$168,542.74	Tween Brands, Inc.	Unsecured	\$168,542.74
		Subtotal		\$174,393.42	Subtotal		\$168,542.74
		Reason: All administrative asserted liabilities for post-petition lease charges have been paid through the date of the lease rejection.					
164 WC MANHATTAN PLACE PROPERTY, LLC 814 LAVACA STREET AUSTIN, TX 78701	4956	Ascena Retail Group, Inc.	Administrative	\$16,904.64	Ascena Retail Group, Inc.	Administrative	\$0.00
		Ascena Retail Group, Inc.	Unsecured	\$29,555.26	Ascena Retail Group, Inc.	Unsecured	\$29,555.26
		Subtotal		\$46,459.90	Subtotal		\$29,555.26
		Reason: All administrative asserted liabilities for post-petition lease charges have been paid through the date of the lease rejection.					

* Indicates claim contains unliquidated and/or undetermined amounts

Retail Group, Inc. 20-33113 (KRH)
 Twenty-First Omnibus Claims Objection
 Schedule 1 - Partially Satisfied Claims

		ASSERTED CLAIMS			MODIFIED CLAIMS		
NAME	CLAIM#	DEBTOR	PRIORITY STATUS	AMOUNT	DEBTOR	PRIORITY STATUS	AMOUNT
165 WCS PROPERTIES BUSINESS TRUST BALLARD SPAHR LLP DUSTIN P. BRANCH, ESQ. 2029 CENTURY PARK EAST, SUITE 1400 LOS ANGELES, CA 90067-2915	4055^	AnnTaylor Retail, Inc.	Administrative	\$150.48	AnnTaylor Retail, Inc.	Administrative	\$0.00
		AnnTaylor Retail, Inc.	Unsecured	\$187,411.65	AnnTaylor Retail, Inc.	Unsecured	\$187,411.65
			Subtotal	\$187,562.13		Subtotal	\$187,411.65
		Reason: All administrative asserted liabilities for post-petition lease charges have been paid through the date of the lease rejection.					
^ Claim is also a remaining claim on the Schedule 3 to the Twentieth Omnibus Claims Objection for Substantive Duplicate Claims (Retail Leases)							
166 WEST COUNTY MALL CMBS, LLC, BY CBL & ASSOCIATES MANAGEMENT, INC, ITS MANAGING AGENT CALEB T. HOLZAEPFEL 736 GEORGIA AVE., SUITE 300 CHATTANOOGA, TN 37402	4911	Tween Brands, Inc.	Administrative	\$48,092.15	Tween Brands, Inc.	Administrative	\$0.00
		Tween Brands, Inc.	Unsecured	\$499,515.43	Tween Brands, Inc.	Unsecured	\$499,515.43
			Subtotal	\$547,607.58		Subtotal	\$499,515.43
		Reason: All administrative asserted liabilities for post-petition lease charges have been paid through the date of the lease rejection.					
167 WG PARK, L.P. JEFFREY KURTZMAN, ESQUIRE 401 S. 2ND STREET, SUITE 200 PHILADELPHIA, PA 19147	615	Lane Bryant of Pennsylvania, Inc.	Administrative	\$9,880.15	Lane Bryant of Pennsylvania, Inc.	Administrative	\$0.00
		Lane Bryant of Pennsylvania, Inc.	Unsecured	\$104,476.07	Lane Bryant of Pennsylvania, Inc.	Unsecured	\$104,476.07
			Subtotal	\$114,356.22		Subtotal	\$104,476.07
		Reason: All administrative asserted liabilities for post-petition lease charges have been paid through the date of the lease rejection.					
168 WHITE MARSH MALL, LLC C/O BROOKFIELD PROPERTIES RETAIL, INC. 350 N. ORLEANS ST., SUITE 300 CHICAGO, IL 60654-1607	4938	Tween Brands, Inc.	Administrative	\$1,308.62	Tween Brands, Inc.	Administrative	\$0.00
		Tween Brands, Inc.	Unsecured	\$65,288.38	Tween Brands, Inc.	Unsecured	\$65,288.38
			Subtotal	\$66,597.00		Subtotal	\$65,288.38
		Reason: All administrative asserted liabilities for post-petition lease charges have been paid through the date of the lease rejection.					
169 WHITE OAKS PLAZA, LLC RONALD E. GOLD FROST BROWN TODD LLC 301 EAST FOURTH STREET CINCINNATI, OH 45202	1702	Catherines #5147, Inc.	Administrative	\$9,799.89*	Catherines #5147, Inc.	Administrative	\$0.00
		Catherines #5147, Inc.	Unsecured	\$129,624.33*	Catherines #5147, Inc.	Unsecured	\$129,624.33*
			Subtotal	\$139,424.22*		Subtotal	\$129,624.33*
		Reason: All administrative asserted liabilities for post-petition lease charges have been paid through the date of the lease rejection.					

* Indicates claim contains unliquidated and/or undetermined amounts

Retail Group, Inc. 20-33113 (KRH)
 Twenty-First Omnibus Claims Objection
 Schedule 1 - Partially Satisfied Claims

ASSERTED CLAIMS					MODIFIED CLAIMS		
NAME	CLAIM#	DEBTOR	PRIORITY STATUS	AMOUNT	DEBTOR	PRIORITY STATUS	AMOUNT
170 WHITEMAK ASSOCIATES, A PENNSYLVANIA LIMITED PARTNERSHIP FROST BROWN TODD LLC ATTN: RONALD E. GOLD 301 EAST FOURTH STREET CINCINNATI, OH 45202	1741	Catherines #5147, Inc.	Administrative	\$10,989.16*	Catherines #5147, Inc.	Administrative	\$0.00
		Catherines #5147, Inc.	Unsecured	\$41,541.94*	Catherines #5147, Inc.	Unsecured	\$41,541.94*
		Subtotal		\$52,531.10*	Subtotal		\$41,541.94*
		Reason: All administrative asserted liabilities for post-petition lease charges have been paid through the date of the lease rejection.					
171 WILLOWBROOK MALL, LLC C/O BROOKFIELD PROPERTIES RETAIL, INC. 350 N. ORLEANS ST., SUITE 300 CHICAGO, IL 60654-1607	4910	Tween Brands, Inc.	Administrative	\$7,029.82	Tween Brands, Inc.	Administrative	\$0.00
		Tween Brands, Inc.	Unsecured	\$876,181.84	Tween Brands, Inc.	Unsecured	\$876,181.84
		Subtotal		\$883,211.66	Subtotal		\$876,181.84
		Reason: All administrative asserted liabilities for post-petition lease charges have been paid through the date of the lease rejection.					
172 WISCONSIN DELLS OUTLET FEE, LLC CRAIG REALTY GROUP; ATTN: T. SWAN 4100 MACARTHUR BLVD., STE. 100 NEWPORT BEACH, CA 92660	2438	Lane Bryant #6243, Inc.	Administrative	\$837.59	Lane Bryant #6243, Inc.	Administrative	\$0.00
		Lane Bryant #6243, Inc.	Unsecured	\$12,532.06	Lane Bryant #6243, Inc.	Unsecured	\$12,532.06
		Subtotal		\$13,369.65	Subtotal		\$12,532.06
		Reason: All administrative asserted liabilities for post-petition lease charges have been paid through the date of the lease rejection.					
TOTAL				\$ 37,127,132.91*	TOTAL \$ 35,490,875.05*		

Exhibit B

Esposito Declaration

COOLEY LLP

Cullen D. Speckhart (VSB 79096)
Olya Antle (VSB 83153)
1299 Pennsylvania Avenue, NW, Suite 700
Washington, DC 20004-2400
Telephone: (202) 842-7800
Facsimile: (202) 842-7899

Counsel to the Plan Administrator

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE EASTERN DISTRICT OF VIRGINIA
RICHMOND DIVISION**

In re:)	Chapter 11
RETAIL GROUP, INC., <i>et al.</i> , ¹)	Case No. 20-33113 (KRH)
Reorganized Debtors.)	(Jointly Administered)

**DECLARATION OF ROB ESPOSITO
IN SUPPORT OF THE PLAN ADMINISTRATOR'S
TWENTY-FIRST OMNIBUS OBJECTION TO CLAIMS
(PARTIALLY SATISFIED CLAIMS)**

I, Rob Esposito, hereby declare under penalty of perjury:

1. I am a Senior Director at Alvarez & Marsal North America, LLC (together with employees of its affiliates, all of which are wholly-owned by its parent company and employees, its wholly owned subsidiaries, and independent contractors, "A&M"), a restructuring advisory services firm with numerous offices throughout the country and restructuring advisor to Jackson Square Advisors LLC, solely in its capacity as the Plan Administrator of the above-captioned reorganized debtors and debtors-in-possession (collectively, the "Debtors"). I submit this

¹ A complete list of each of the Reorganized Debtors in these chapter 11 cases may be obtained on the website of the Reorganized Debtors' claims and noticing agent at <http://cases.primeclerk.com/ascena>. The location of Debtor Mahwah Bergen Retail Group, Inc.'s principal place of business and the Reorganized Debtors' service address in these chapter 11 cases is 933 MacArthur Boulevard, Mahwah, New Jersey 07430.

declaration (the “Declaration”) in support of the relief requested in *The Plan Administrator’s Twenty-First Omnibus Objection to Claims (Partially Satisfied Claims)* (the “Objection”).²

2. In my current position with A&M as an advisor to the Debtors, I am generally familiar with the Debtors’ day-to-day operations, financing arrangements, business affairs, Schedules and Statements, and Books and Records. Such documents reflect, among other things, the Debtors’ liabilities and the amounts owed to their creditors as of the Petition Date. Except as otherwise stated herein, all facts set forth herein are based upon my personal knowledge of the Debtors’ operations and finances, information learned from my review of relevant documents, or information received from other members of the Debtors’ management, the Debtors’ advisors, including my team at A&M, or employees of the Debtors. I have read the Objection filed contemporaneously herewith and to the best of my knowledge, information, and belief, the assertions made in the Objection are accurate. If I were called upon to testify, I could and would testify competently to the facts set forth herein. I am authorized to submit this Declaration on behalf of the Debtors.

3. Considerable resources and time have been expended in reviewing and reconciling the Proofs of Claim filed or pending against the Debtors in these cases.

4. The Debtors have identified 172 Partially Satisfied Claims listed on Schedule 1 annexed to Exhibit A, in the aggregate claimed amount of \$37,127,132.91. The Administrative Portion of the Partially Satisfied Claims, to which the Debtors object, is in the aggregate amount of \$1,636,257.86. To the best of my knowledge, information, and belief, and insofar as I have been able to ascertain after reasonable inquiry, the Administrative Portion of the Partially Satisfied Claims has been previously satisfied in these chapter 11 cases. Failure to modify the Partially

² Capitalized terms used in this Declaration but not defined herein have the meanings given to such terms in the Objection.

Satisfied Claims by disallowing and expunging the Administrative Portion could result in each relevant claimant receiving an unwarranted recovery against the Debtors. Moreover, disallowance of these claims will enable the claims register to reflect more accurately the Proofs of Claim asserted against the Debtors. As such, I believe that disallowance and expungement of the Administrative Portion of the Partially Satisfied Claims on the terms set forth in the Objection and **Schedule 1** annexed to **Exhibit A** to the Objection is appropriate.

Pursuant to 28 U.S.C. § 1746, I declare under penalty of perjury that the foregoing statements are true and correct to the best of my knowledge, information, and belief.

Dated: March 18, 2021

/s/ Rob Esposito

Rob Esposito

Senior Director

Alvarez & Marsal North America, LLC